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GT Gold Holdings Limited
大唐黃金控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8299)

POSITIVE PROFIT ALERT

This announcement is made by GT Gold Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on its review of the Group's unaudited management accounts for the six months ended 30 September 2026 (the "**Period**") and the information of the Group currently available to the Board, the Group is expected to record the profit attributable to the owners of the Company in the sum of around HK$208 million for the Period compared to profit attributable to the owners of approximately HK$42.8 million for the six months ended 30 September 2025 (the "**Corresponding Period**"). The Board considers that the expected increase is primarily attributable to the following factors:

1) The average gold grade of mined ore increased during the Period; and

2) the recognition of a one-off and non-cash gain of approximately HK$141 million arising from the Acquisition.

This was achieved despite a 47% decrease in revenue, which was primarily driven by a slowdown in refinery production. A persistent decline in gold prices throughout most of the reporting period caused refining operational losses. Consequently, management intentionally scaled back refinery throughput to minimize financial exposure and mitigate further losses.

This announcement is based solely on the preliminary assessment made by the Board with reference to the management's estimates taking into account information currently available (including the unaudited consolidated management accounts of the Company for the Period which have not been reviewed or audited by the Company's auditor). The Company is in the process of finalising the unaudited interim results for the Period. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period, which is expected to be published on 12 November 2026.

By Order of the Board
GT Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 9 November 2026

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its publication and on the websites of the Company at http://www.gt-gold.com/.