THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Icon Culture Global Company Limited**

Stock code (ordinary shares): **8500**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 November 2026

A. General

Place of incorporation:	The Cayman Islands
Date of initial listing on GEM:	14 January 2020
Name of Sponsor(s):	Innovax Capital Limited
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	**Executive Directors:** Mr. Yao Tong Ms. Xia Ying **Independent non-executive Directors:** Mr. Liu Lihan Mr. Ng Chau Ms. Xu Huiling

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Nature of interest	Number of shares	Approximate percentage of shareholding
Shining Icon (BVI) Limited (Note 1)	Beneficial owner	45,000,000	10.42%
Capital Realm Financial Holdings Limited (Note 2)	Beneficial owner	115,080,000	26.64%
Focus Wonder Limited (Note 3)	Beneficial owner	33,750,000	7.81%
China Hui Shang Enterpriser Association International Group Limited (Note 4)	Beneficial owner	40,000,000	9.26%
Master Connection Limited (Note 3)	Beneficial owner	13,500,000	3.13%
Maofu Trade Co., Limited (Note 5)	Beneficial owner	31,383,000	7.26%
Baocheng Holdings Limited (Note 6)	Beneficial owner	56,334,000	13.04%

Notes

1. Shining Icon (BVI) Limited is wholly owned by the former chairman of the board of directors Mr. Chow Eric Tse To.

2. Capital Realm Financial Holdings Group Limited is listed on The Stock Exchange of Hong Kong Limited (stock code: 204).

3. Both of Focus Wonder Limited and Master Connection Limited are wholly-owned by Guo Tong International Holdings Limited ("Guo Tong"). Therefore, Guo Tong is deemed to be interested in the 47,250,000 Shares held by Focus Wonder Limited and Master Connection Limited by virtue of the Securities and Futures Ordinance. As disclosed in the announcement of the Company dated 5 July 2024, Guo Tong is an investment holding company held as to 72% and 28% by 海南國平數位產業科技股份有限公司 (Hainan Guoping Digital Industry Technology Co., Ltd.*) and 深圳市前海國平資本管理有限公司 (Shenzhen Qianhai Guoping Capital Management Co., Ltd.*), respectively.

4. China Hui Shang Enterpriser Association International Group Limited is wholly-owned by Zhang Qiaoyun（張巧雲）.

5. Maofu Trade Co., Limited is wholly owned by Mr. Wang Lei (王磊).

	6. Baocheng Holdings Limited is wholly owned by Huitongyun International Holding Group Limited which is 99% owned by Sichuan Huitong Cloud Enterprise Management Group Co., Ltd.
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Ogier Global (Cayman) Limited 89 Nexus Way, Camana Bay, Grand Cayman KY1-9009, Cayman Islands
Head office and principal place of business:	**PRINCIPAL PLACE OF BUSINESS IN HONG KONG** Room 1701, 17/F, Wai Fung Plaza, 664 Nathan Road, Mongkok, Kowloon, Hong Kong
Web-site address (if applicable):	http://www.iconspace.com/
Share registrar:	**PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE IN THE CAYMAN ISLANDS** Ogier Global (Cayman) Limited 89 Nexus Way, Camana Bay, Grand Cayman KY1-9009, Cayman Islands **HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE** Boardroom Share Registrars (HK) Limited 2103B, 21/F, 148 Electric Road North Point, Hong Kong
Auditors:	Fan, Chan & Co. Limited Certified Public Accountants Room 1007–1012, 10/F, K.Wah Centre, 191 Java Road, North Point Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activities of the Company (together with its subsidiaries) are rendering of traditional offline media advertising, online media advertising, public relations, marketing campaigns and other services.

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C. Ordinary shares

Number of ordinary shares in issue:	432,000,000 Shares
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: **Choi Pun Lap**
(Name)

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Title: **Secretary**
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.