Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

PALINDA GROUP HOLDINGS LIMITED
百利達集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8179)

UPDATE ON (I) PROPOSED CAPITAL REORGANISATION; (II) PROPOSED CHANGE IN BOARD LOT SIZE; AND (III) PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) NEW SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS AND POSTPONEMENT OF BOOK CLOSURE

References are made to (i) the announcement of Palinda Group Holdings Limited (the "**Company**") dated 14 August 2026 (the "**Announcement**") in relation to, among other things, the proposed Capital Reorganisation, the proposed Change in Board Lot Size and the proposed Rights Issue; (ii) the supplemental announcement of the Company dated 15 September 2026 in relation to the revised expected timetable for the Capital Reorganisation, the Change in Board Lot Size and the Rights Issue (the "**Supplemental Announcement**"); (iii) the circular of the Company dated 18 September 2026 in relation to, among other things, the Capital Reorganisation and the Change in Board Lot Size (the "**Circular**"); and (iv) the announcement of the Company dated 2 October 2026 in relation to the poll results of the extraordinary general meeting of the Company held on 2 October 2026 (the "**Poll Results Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement, the Supplemental Announcement, Poll Results Announcement and the Circular.

UPDATE ON THE CAPITAL REORGANISATION

As disclosed in the Poll Results Announcement, the implementation of the Capital Reorganisation remains subject to the fulfilment of the remaining conditions set out in the Circular, including the registration by the Registrar of Companies in the Cayman Islands of a copy of the solvency statement made by the Directors and the minute containing the particulars required under the Companies Act with respect to the Capital Reduction. As at the date of this announcement, such registration has not yet been completed.

Accordingly, the Capital Reorganisation and the Change in Board Lot Size will not become effective at 9:00 a.m. on Friday, 13 November 2026 as previously announced in the Supplemental Announcement, and dealings in the New Shares and the related trading arrangements (including the free exchange of share certificates, the temporary counter for trading in New Shares and the odd lot matching services) will not commence on that date. The Shares will continue to be traded in board lots of 12,000 Existing Shares until further announcement.

POSTPONEMENT OF THE RIGHTS ISSUE TIMETABLE AND BOOK CLOSURE

As the Rights Issue is conditional upon, among other things, the Capital Reorganisation becoming effective, the expected timetable for the Rights Issue as set out in the Supplemental Announcement will also be postponed. In particular, the following events will not take place as previously scheduled:

(i) the last day of dealing in the New Shares on a cum-rights basis on Friday, 13 November 2026 and the first day of dealing in the New Shares on an ex-rights basis on Monday, 16 November 2026;

(ii) the latest time for lodging transfers of New Shares to qualify for the Rights Issue at 4:00 p.m. on Tuesday, 17 November 2026;

(iii) the closure of the register of members of the Company from Wednesday, 18 November 2026 to Tuesday, 24 November 2026 (both days inclusive) and the Record Date on Tuesday, 24 November 2026; and

(iv) the despatch of the Prospectus Documents on Wednesday, 25 November 2026.

The register of members of the Company will remain open during the period from Wednesday, 18 November 2026 to Tuesday, 24 November 2026.

FURTHER ANNOUNCEMENT(S)

The Company will publish further announcement(s) setting out the effective date of the Capital Reorganisation and the revised expected timetable for the Capital Reorganisation, the Change in Board Lot Size and the Rights Issue (including the revised book closure period and Record Date) as and when appropriate in accordance with the GEM Listing Rules.

WARNING

Shareholders and potential investors should note that the Capital Reorganisation and the Rights Issue are subject to the fulfilment of certain conditions and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and, if they are in any doubt about their position, should consult their professional advisers.

By order of the Board
Palinda Group Holdings Limited
Huang Wei
Chairlady and Executive Director

Hong Kong, 11 November 2026

As at the date of this announcement, the Board comprises Ms. Huang Wei and Mr. Dou Sheng as executive Directors, and Mr. Wu Chi King, Mr. So Yat Chuen and Ms. Cheng Wai, Iris as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEX website at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.palinda.com.