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BYTE META

BYTE METAVERSE HOLDINGS LIMITED
比特元宇宙控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8645)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 12 NOVEMBER 2026

References are made to the notice (the "**Notice**") of the annual general meeting (the "**AGM**") of Byte Metaverse Holdings Limited (the "**Company**") and the circular (the "**Circular**") of the Company both dated 30 September 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that all the resolutions (the "**Resolutions**") as set out in the Notice were duly passed as ordinary resolutions (Resolutions numbered 1 to 6) and special resolutions (Resolutions numbered 7 to 8) by the shareholders to the Company (the "**Shareholders**") by way of poll at the AGM held on 12 November 2026.

The Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the AGM for the purpose of vote-taking. The poll results of the AGM are as follows:

Ordinary Resolutions *(Note)*		**No. of votes** *(%)*	
		For	**Against**
1.	To receive the audited consolidated financial statements of the Company and the reports of the Directors and independent auditor for the year ended 30 June 2026.	345,728,000 (100%)	0 (0%)

Ordinary Resolutions *(Note)*		No. of votes *(%)*	
		For	**Against**
2.	(a) To re-elect Mr. Yu Decai as an Executive Director.	345,728,000 (100%)	0 (0%)
	(b) To re-elect Mr. Tian Jia as an Executive Director.	345,728,000 (100%)	0 (0%)
	(c) To re-elect Mr. Tan Chenhui as an Independent Non-executive Director.	345,728,000 (100%)	0 (0%)
	(d) To re-elect Mr. Ng Der Sian as an Independent Non-executive Director.	345,728,000 (100%)	0 (0%)
	(e) To authorise the Board of Directors of the Company to fix the respective Directors' remuneration.	345,728,000 (100%)	0 (0%)
3.	To re-appoint Forvis Mazars CPA Limited as the independent auditor and to authorise the Board of Directors of the Company to fix its remuneration.	345,728,000 (100%)	0 (0%)
4.	To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company (excluding treasury shares, if any) as at the date of passing of this resolution.	345,728,000 (100%)	0 (0%)
5.	To give a general mandate to the Directors to issue, allot and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company (excluding treasury shares, if any) as at the date of passing of this resolution.	345,728,000 (100%)	0 (0%)
6.	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the capital of the Company by the aggregate number of the shares repurchased by the Company.	345,728,000 (100%)	0 (0%)

Special Resolutions *(Note)*		No. of votes *(%)*	
		For	**Against**
7.	To approve the proposed change of the present English name of the Company be changed from "Byte Metaverse Holdings Limited" to "Mekong Supercompute Holdings Limited" and the cessation of use of Chinese name "比特元宇宙控股有限公司" as the dual foreign name of the Company, with effect from the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands.	345,728,000 (100%)	0 (0%)
8.	To approve and adopt the new amended and restated memorandum and articles of association of the Company in substitution for, and to the exclusion of, the existing amended and restated memorandum and articles of association of the Company.	345,728,000 (100%)	0 (0%)

Note: The full text of the resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 6, all the Resolutions were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of each of the Resolutions numbered 7 to 8, all the Resolutions were duly passed as special resolutions of the Company.

As at the date of the AGM, the total issued share capital of the Company was 756,504,000 Shares, which was the total number of shares entitling the holders to attend and vote for or against all Resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions proposed at the AGM and no person had indicated in the Circular any intention to vote against or to abstain from voting on the Resolutions at the AGM under the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**").

All Directors attended the AGM by electronic means.

By order of the Board
Byte Metaverse Holdings Limited
Yu Decai
Chairman and Executive Director

Hong Kong, 12 November 2026

As at the date of this announcement, the Board comprises Mr. Yu Decai and Mr. Tian Jia as Executive Directors; Ms. Jin Yangyang as Non-executive Director; and Mr. Ng Der Sian, Mr. Tan Chenhui and Ms. Zheng Li Ping as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its publication. This announcement will also be published on the Company's website at byte-metaverse.com.