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OME HOLDING LIMITED

(Incorporated in the British Virgin Islands with limited liability)

Sling Group Holdings Limited

森浩集團股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8285)

JOINT ANNOUNCEMENT

DESPATCH OF COMPOSITE DOCUMENT RELATING TO MANDATORY UNCONDITIONAL CASH OFFER BY SANFULL SECURITIES LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES OF THE COMPANY (OTHER THAN THOSE ALREADY OWNED BY THE OFFEROR AND/OR PARTIES ACTING IN CONCERT WITH IT)

Financial Adviser to the Company and the Vendors

SUNWAH KINGSWAY
新華滙富

Financial Adviser to the Offeror

MESSIS 大有融資

Independent Financial Adviser to the Company

紅日资本有限公司
RED SUN CAPITAL LIMITED

Offer Agent to the Offeror

新富證券
SANFULL SECURITIES

Reference is made to (i) the announcements jointly issued by OME Holding Limited (the "**Offeror**") and Sling Group Holdings Limited (the "**Company**") dated 22 October 2026 and 26 October 2026 in relation to, among others, the Sale and Purchase Agreements and the Offer and (ii) the composite document dated 12 November 2026 jointly issued by the Offeror and the Company in relation to the Offer (the "**Composite Document**"). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Composite Document.

DESPATCH OF THE OFFER DOCUMENT

The Composite Document, setting out, among other things, (i) the details of the Offer (including the expected timetable and terms of the Offer); (ii) the letter of advice from the Independent Board Committee; (iii) the letter from the Independent Financial Adviser, together with the accompanying Acceptance Form, has been issued and despatched to the Shareholders on 12 November 2026 in accordance with the Takeovers Code.

EXPECTED TIMETABLE

The expected timetable set out below, as extracted from the Composite Document, is indicative only and may be subject to change. Further announcement(s) will be made by the Offeror and the Company in the event of any changes to the timetable as and when appropriate. Unless otherwise specified, all times and dates references contained in this joint announcement, the Composite Document and the Acceptance Form refer to Hong Kong times and dates.

Event	**Time and date**
Despatch date of the Composite Document and the accompanying Acceptance Form and commencement date of the Offer*(Note 1)*	Thursday, 12 November 2026
Latest time and date for acceptance of the Offer*(Note 2)*	by 4:00 p.m. on Thursday, 3 December 2026
Closing Date*(Note 2)*	Thursday, 3 December 2026
Announcement of the results of the Offer (or its extension or revision, if any) to be posted on the website of the Stock Exchange*(Note 2)*	no later than 7:00 p.m. on Thursday, 3 December 2026
Latest date for posting of remittances in respect of valid acceptance received under the Offer*(Note 3)*	Monday, 14 December 2026

Notes:

1. The Offer, which is unconditional in all respects, is made on the date of posting of the Composite Document, and is capable of acceptance on and from that date until 4:00 p.m. on the Closing Date. Acceptance of the Offer shall be irrevocable and not capable of being withdrawn, except in the circumstances set out under "6. RIGHT OF WITHDRAWAL" in Appendix I to the Composite Document.

2. In accordance with the Takeovers Code, the Offer must initially be open for acceptance for at least 21 days following the date on which the Composite Document is posted. The latest time and date for acceptance of the Offer is 4:00 p.m. on Thursday, 3 December 2026 unless the Offeror revises or extends the Offer in accordance with the Takeovers Code. An announcement will be issued jointly by the Offeror and the Company through the website of the Stock Exchange by no later than 7:00 p.m. on Thursday, 3 December 2026 stating whether the Offer has been extended, revised or expired. In the event that the Offeror decides to extend the Offer, and the announcement regarding the extension of the Offer does not specify the next closing date, at least 14 days' notice by way of an announcement will be given before the Offer is closed to those Independent Shareholders who have not accepted the Offer.

   Beneficial owners of Shares who hold their Shares in CCASS directly as an investor participant or indirectly via a broker or custodian participant should note the timing requirements (set out in Appendix I to the Composite Document) for causing instructions to be made to CCASS in accordance with the General Rules of HKSCC.

3. Remittances in respect of the cash consideration (after deducting the seller's ad valorem stamp duty) payable for the Offer Shares tendered under the Offer will be despatched to those Independent Shareholders accepting the Offer by ordinary post at their own risk as soon as possible, but in any event no later than seven (7) Business Days following the date of receipt of all relevant documents required to render such acceptance complete and valid in accordance with the Takeovers Code.

4. If there is a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning (as issued by the Hong Kong Observatory) in force, or "extreme conditions" warning (as announced by the Hong Kong Government) is in force in Hong Kong:

   (a) at any local time before 12:00 noon but no longer in force after 12:00 noon on the latest date for acceptance of the Offer and the latest date for despatch of remittances for the amounts due under the Offer in respect of valid acceptances, the latest time for acceptance of the Offer will remain at 4:00 p.m. on the same business day and the latest date for despatch of remittances will remain on the same business day; or

   (b) at any local time at 12:00 noon and/or thereafter on the latest date for acceptance of the Offer and the latest date for despatch of remittances for the amounts due under the Offer in respect of valid acceptances, the latest time for acceptance of the Offer and the latest date for despatch of remittances will be rescheduled on the following business day which does not have either of those warnings in force at any time between 12 noon and/or thereafter.

WARNING

Independent Shareholders are encouraged to read the Composite Document and the Acceptance Form carefully, including the advice from the Independent Financial Adviser to the Independent Board Committee and the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Offer, before deciding whether or not to accept the Offer.

Shareholders and/or potential investors of the Company should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their professional advisers.

By order of the sole director of
OME Holding Limited
Tan Suqin
Sole Director

By order of the Board of
Sling Group Holdings Limited
Yau Frederick Heng Chung
Chairman

Hong Kong, 12 November 2026

As at the date of this joint announcement, (i) the executive Directors are Mr. Yau Frederick Heng Chung and Mr. Lee Tat Fai Brian; (ii) the non-executive Directors are Mr. Yau Sonny Tai Nin and Mr. Yau Tai Leung Sammy; and (iii) the independent non-executive Directors are Mr. Won Chik Kee, Ms. Sit Ting Fong and Mr. Wai Yau Hang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror), and confirm, having made all reasonable enquiries, that to the best of their knowledge, information and belief, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would render any statement contained in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Ms. Tan Suqin.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and the Vendors), and confirms, having made all reasonable enquiries, that to the best of his knowledge, information and belief, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would render any statement in this joint announcement misleading.

This joint announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting and will also be published on the Company's website at www.sling-inc.com.hk.