THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Cornerstone Technologies Holdings Limited

Stock code (ordinary shares): 8391

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 November 2026

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	11 May 2018
Name of Sponsor(s):	N/A
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	Executive Directors: Mr. LIANG Zihao Mr. WU Jianwei Mr. LI Man Keung Edwin Mr. YIP Shiu Hong Mr. HO Karl Mr. PAN Wenyuan Ms. WU Yanyan Non-executive Director Mr. KOH Herbin Puay Teck Independent Non-executive Directors: Ms. IP Ka Lai Mr. LI Michael Hankin Ms. SO Sze Wan Lisa Mr. TAM Ka Hei Raymond

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of Shares of HK$0.01 each in the share capital of the Company (the "**Shares**") *(Note 1)*	Approximate percentage of issued Shares
Mr. Wu Jianwei *(Note 2)*	288,111,225	27.45%
Mr. Liang Zihao *(Note 2)*	246,458,787	23.48%
Global Fortune Global Limited *(Note 2)*	235,603,225	22.45%

Notes:

1. *The entire issued share capital of the Company was 1,049,615,007 ordinary shares of HK$0.01 each.*

2. *235,603,225 Shares are held by Global Fortune Global Limited. Global Fortune Global Limited is owned as to 51% by Mr. Wu Jianwei and 49% by Mr. Liang Zihao. Mr. Wu Jianwei and Mr. Liang Zihao are deemed to be interested in the shares in which Global Fortune Global Limited is interested under the Securities and Futures Ordinance respectively. Mr. Wu Jianwei also directly holds 52,508,000 Shares and Mr. Liang Zihao also directly holds 10,855,562 Shares.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

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Head office and principal place of business:	27th Floor, Vertical Sq No. 28 Heung Yip Road Wong Chuk Hang Hong Kong
Web-site address (if applicable):	www.cstl.com.hk
Share registrar:	**Principal share registrar and transfer office in the Cayman Islands** Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands **Hong Kong share registrar** Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	D & PARTNERS CPA Certified Public Accountants Suites 710-713, 7/F 12 Taikoo Wan Road Taikoo, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

C. Ordinary shares

Number of ordinary shares in issue:	1,049,615,007
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	6 November 2027
Exercise price:	HK$0.5
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	11,000,000
No. of shares falling to be issued upon the exercise of outstanding warrants:	11,000,000

Stock code:	N/A
Board lot size:	N/A
Expiry date:	15 October 2028
Exercise price:	HK$0.8
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	100,000,000
No. of shares falling to be issued upon the exercise of outstanding warrants:	100,000,000

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options
Date of grant: 28 January 2021
Number of share option outstanding: 20,852,000
Number of Shares issuable: 20,852,000
Exercise price: HK$0.54
Validity period: 10 years commencing from 28 January 2021

Date of grant: 17 June 2022
Number of share option outstanding: 1,600,000
Number of Shares issuable: 1,600,000
Exercise price: HK$0.85
Validity period: 10 years commencing from 17 June 2022

Date of grant: 17 November 2022
Number of share option outstanding: 58,200,000
Number of Shares issuable: 58,200,000
Exercise price: HK$0.79
Validity period: 10 years commencing from 17 November 2022

Convertible Notes
As at the date hereof, there has outstanding convertible note in the aggregate principal amount of HK$95,600,000 (the "Tranche 1 Convertible Note"). Based on the conversion price of HK$0.5 per conversion share, a maximum number of 191,200,000 conversion shares of the Company will be allotted and issued upon exercise of the conversion rights attached to the Tranche 1 Convertible Note in full. The maturity date of the Tranche 1 Convertible Note is 3 December 2029. There has outstanding convertible note in the aggregate principal amount of HK$51,300,000 (the " Tranche 2 Convertible Note"). Based on the conversion price of HK$0.5 per conversion share, a maximum number of 102,600,000 conversion shares of the Company will be allotted and issued upon exercise of the conversion rights attached to the Tranche 2 Convertible Note in full. The maturity date of the Tranche 2 Convertible Note is 3 December 2029. For the details, please refer to the circular of the Company dated 4 October 2024.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:	Chu Pui Ki Dickson (Name)
Title:	Company Secretary (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.