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This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.

Invengo Technology Pte. Ltd.
(Incorporated in Singapore with limited liability)

Web3 Meta Limited
瓦普思瑞元宇宙有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8093)

JOINT ANNOUNCEMENT

EXTENSION OF THE LATEST TIME FOR DESPATCH OF THE COMPOSITE DOCUMENT IN RELATION TO THE POSSIBLE CONDITIONAL MANDATORY CASH OFFER BY IGNITE CAPITAL (ASIA PACIFIC) LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES OF THE COMPANY (OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT)

Financial Adviser to the Offeror

Ignite Capital

Financial Adviser to the Company

紅日资本有限公司
RED SUN CAPITAL LIMITED

Offer Independent Financial Adviser to the independent board committee and the independent shareholders of Web3 Meta Limited

瓏盛資本有限公司
Draco Capital Limited

Reference is made to the announcement jointly published by Web3 Meta Limited (the "**Company**") and Invengo Technology Pte. Ltd. (the "**Offeror**") dated 26 October 2026 (the "**Rule 3.5 Announcement**") in relation to, among others, the possible conditional mandatory cash offer to be made by Ignite Capital for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned and/or agreed to be acquired by the Offeror and parties acting in concert with it). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Rule 3.5 Announcement.

EXTENSION OF TIME FOR DESPATCH OF THE COMPOSITE DOCUMENT

Pursuant to Rules 8.2 and 8.4 of the Takeovers Code, within 21 days of the date of the Rule 3.5 Announcement (i.e. on or before 16 November 2026) or such later date as the Executive may approve, an offer document is required to be despatched to the Shareholders, and the Company is required to send the offeree board circular in respect of the Offer to the Shareholders within 14 days after the posting of the offer document, or such later date as the Executive may approve.

As disclosed in the Rule 3.5 Announcement, it is the intention of the respective boards of the Offeror and the Company to combine the offer document and the offeree board circular into a composite document (i.e. the Composite Document). The Composite Document (accompanied by the Form of Acceptance) containing, inter alia, (i) details of the Offer (including the expected timetable); (ii) a letter of recommendation from the Independent Board Committee to the Offer Shareholders; and (iii) a letter of advice from the Offer Independent Financial Adviser to the Independent Board Committee in respect of the Offer.

As disclosed in the Rule 3.5 Announcement, the making of the Offer is subject to the Completion of the Subscription Agreement I having taken place, regardless of whether Completion of Subscription Agreement II, Subscription Agreement III and Subscription Agreement IV takes place, and the Completion of Subscription I is in turn subject to satisfaction or (if capable of being waived) waiver of all the conditions precedent of the Subscription Agreement I (as set out in the Rule 3.5 Announcement) on or prior to the Long Stop Date.

As additional time is required for (i) satisfying the conditions precedent under the Subscription Agreement I and (ii) the preparation and finalization of certain information to be included in the offer document, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for, and the Executive has indicated that it is minded to grant its consent to, an extension of the latest date for the despatch of the Composite Document to a date no later than (i) seven (7) days from the Completion of Subscription Agreement I; or (ii) 22 January 2027, whichever is the earlier.

A detailed timetable for the Offer will be set out in the Composite Document and in the announcement to be made upon despatch of the Composite Document. Further announcement(s) will be made by the Offeror and/or the Company in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress of the Subscriptions and/or the Offer as and when appropriate.

FULFILMENT OF CONDITIONS PRECEDENT OF THE SUBSCRIPTION AGREEMENTS

Conditions precedent of the Subscription Agreement I

Pursuant to the Subscription Agreement I, completion of the Subscription Agreement I is subject to the satisfaction of the following conditions:

(i) the resolution for approving the Subscription Agreement I and the transactions contemplated thereunder (including, without limitation, the Specific Mandate for the issue and allotment of the Subscription Shares thereunder) having been duly passed by the Subscription Independent Shareholders at the EGM;

(ii) the approval for listing of and permission to deal in the Subscription Shares under the Subscription Agreement I having been granted by the GEM Listing Committee of the Stock Exchange;

(iii) neither the Stock Exchange nor the SFC has suspended, restrained and/or prohibited the transactions contemplated under the Subscription Agreement I;

(iv) the Company having obtained all necessary consents and approvals in respect of the Subscription Agreement I and the transactions contemplated thereunder, including the compliance with any other requirements as imposed by the Stock Exchange and/or the SFC in connection with the Subscription Agreement I and the transactions contemplated thereunder (whether under the GEM Listing Rules, the Takeovers Code or otherwise), for the avoidance of doubt, as at the date of this joint announcement, the Company is not aware of any other necessary consents or approvals other than those contemplated in conditions (i) and (ii) above;

(v) the Shares remains to be listed on the Stock Exchange, and no notice has been received by the Company from the Stock Exchange or the SFC prior to completion indicating that the listing of the Shares on the Stock Exchange will be or may be withdrawn or revoked for any reason;

(vi) the board of directors and the shareholders of Invengo having respectively duly passed the resolution at the board meeting and at a general meeting approving the Subscription Agreement I and the transactions contemplated hereunder;

(vii) Subscriber I and Invengo, being the shareholder of Subscriber I, having obtained all requisite consents and approvals in respect of the Subscription Agreement I and the transactions contemplated hereunder, including compliance with any other requirements imposed by the Shenzhen Stock Exchange in connection with the Subscription Agreement I and the transactions contemplated hereunder; and

(viii) all representations and warranties of the Company under the Subscription Agreement I remain true, accurate and complete in all material respects and are not misleading in any material respect.

Save for condition (viii), which may be waived by Subscriber I, at its discretion, in whole or in part, conditions (i) to (vii) are not capable of being waived by either party to the Subscription Agreement I. As at the date of this joint announcement, conditions (vi) and (vii) have been fulfilled, while none of the remaining conditions has been fulfilled or waived.

Conditions precedent of the Subscription Agreement II

Pursuant to the Subscription Agreement II, completion of the Subscription Agreement II is subject to the satisfaction of the following conditions:

(i) the resolution for approving the Subscription Agreement II and the transactions contemplated thereunder (including, without limitation, the Specific Mandate for the issue and allotment of the Subscription Shares thereunder) having been duly passed by the Subscription Independent Shareholders at the EGM;

(ii) the approval for listing of and permission to deal in the Subscription Shares under the Subscription Agreement II having been granted by the GEM Listing Committee of the Stock Exchange;

(iii) neither the Stock Exchange nor the SFC has suspended, restrained and/or prohibited the transactions contemplated under the Subscription Agreement II;

(iv) the Company having obtained all necessary consents and approvals in respect of the Subscription Agreement II and the transactions contemplated thereunder, including the compliance with any other requirements as imposed by the Stock Exchange and/or the SFC in connection with the Subscription Agreement II and the transactions contemplated thereunder (whether under the GEM Listing Rules, the Takeovers Code or otherwise), for the avoidance of doubt, as at the date of this joint announcement, the Company is not aware of any other necessary consents or approvals other than those contemplated in conditions (i) and (ii) above;

(v) the Shares remains to be listed on the Stock Exchange, and no notice has been received by the Company from the Stock Exchange or the SFC prior to completion indicating that the listing of the Shares on the Stock Exchange will be or may be withdrawn or revoked for any reason;

(vi) the board of directors and the shareholders of Invengo having respectively duly passed the resolution at the board meeting and at a general meeting approving the Subscription Agreement I and the transactions contemplated thereunder;

(vii) Subscriber I and Invengo, being the shareholder of Subscriber I, having obtained all requisite consents and approvals in respect of the Subscription Agreement I and the transactions contemplated thereunder, including compliance with any other requirements imposed by the Shenzhen Stock Exchange in connection with the Subscription Agreement I and the transactions contemplated thereunder; and

(viii) all representations and warranties of the Company under the Subscription Agreement II remain true, accurate and complete in all material respects and are not misleading in any material respect.

Save for condition (viii), which may be waived by Subscriber II, at his discretion, in whole or in part. Conditions (i) to (vii) are not capable of being waived by either party to the Subscription Agreement II. As at the date of this joint announcement, conditions (vi) and (vii) have been fulfilled, while none of the remaining conditions has been fulfilled or waived.

Offer Shareholders and potential investors of the Company should note that the Offer will only be made if completion of Subscription Agreement I takes place. As the completion of Subscription Agreement I is subject to the satisfaction of the conditions precedent set out in the Subscription Agreement I, the Completion may or may not take place and the Offer may or may not proceed.

Offer Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If Offer Shareholders and potential investors of the Company are in any doubt about their position, they should consult their professional advisers.

By order of the board of
Invengo Technology Pte. Ltd.
Yang Bing
Executive Director

By order of the Board of
Web3 Meta Limited
Zeng Jin
Chairman and Executive Director

Hong Kong, 16 November 2026

As at the date of this joint announcement, the Board comprises: Mr. Zeng Jin and Ms. Tian Yuan as executive directors; and Ms. Zhu Minli, Ms. Zhu Xiaolin and Ms. Wei Xiaohong as independent non-executive Directors.

This joint announcement, for which the directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the issuer. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this joint announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the board of the Offeror comprises: Ms. Yang, Bing and Mr. Wang, Junhua. As at the date of this announcement, the board of Invengo comprises: Mr. Xu C.Y., Mr. Sun Yingjun (孫迎軍), Mr. Lu Zhi* (陸智), Ms. Fan Yushuxin* (范譽舒馨), Mr. Chen Zhiya* (陳治亞), Mr. Pan Zhongmin* (潘忠民) and Mr. Wang Zhiyong* (王志永).*

The directors of the Offeror and the directors of Invengo jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at www.hkexnews.hk for at least 7 days from the day of its publication and on the website of the Company at http://www.web3meta.hk.

* *For identification purpose only*