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SATU

SATU HOLDINGS LIMITED

舍圖控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8392)

DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE IN RELATION TO (I) PROPOSED SHARE CONSOLIDATION; AND (II) PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of Satu Holdings Limited (the "**Company**") dated 26 October 2026 in relation, among others, to the proposed Share Consolidation, proposed Rights Issue and the Placing Agreement and the transactions contemplated (the "**Announcement**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As set out in the Announcement, a circular containing, among other things, (i) further details of the Share Consolidation; (ii) further details of the Rights Issue and the Placing Agreement; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue and the transactions contemplated thereunder; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue and the transactions contemplated thereunder; and (v) a notice of the EGM, is expected to be despatched to the Shareholders on or before Tuesday, 17 November 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the circular, the despatch of the circular is expected to be postponed to a date on or before Wednesday, 25 November 2026.

REVISED EXPECTED TIMETABLE

The Company would like to inform the Shareholders that the expected despatch date of the Circular together with the notice of EGM and the proxy form for EGM has been revised to Wednesday, 25 November 2026. This is the only change to the expected timetable set out in the Announcement, and all other dates remain unchanged.

For ease of reference, the expected timetable for the Share Consolidation and the Rights Issue is revised as below. The revised timetable is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Events	**Timeline**
Expected despatch date of the Circular together with notice of EGM and proxy form for EGM	Wednesday, 25 November 2026
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM	at 4:30 p.m. on Friday, 4 December 2026
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM	Monday, 7 December 2026 to Monday, 14 December 2026 (both dates inclusive)
Latest time for lodging proxy forms for the EGM	at 11:00 a.m. on Saturday, 12 December 2026
Record date for attendance and voting at the EGM	Monday, 14 December 2026
Expected date and time of the EGM to approve the proposed Share Consolidation and Rights Issue	at 11:00 a.m. on Monday, 14 December 2026
Announcement of the poll results of the EGM	Monday, 14 December 2026
Register of members of the Company re-opens	Tuesday, 15 December 2026

The following events are conditional on the fulfilment of the conditions relating to the implementation of the Share Consolidation and the Rights Issue and therefore the dates are tentative only:

Effective date of the Share Consolidation . . . . . .at 9:00 a.m. on Wednesday, 16 December 2026

Commencement of dealings in the Consolidated Shares . . . . . .at 9:00 a.m. on Wednesday, 16 December 2026

Original counter for trading in Existing Shares in board lot of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes . . . . . .at 9:00 a.m. on Wednesday, 16 December 2026

Temporary counter for trading in the Consolidated Shares in board lot of 1,000 Consolidated Shares (in the form of existing share certificates) opens . . . . . .at 9:00 a.m. on Wednesday, 16 December 2026

First day of free exchange of existing share certificates for new share certificates for Consolidated Shares . . . . . .Wednesday, 16 December 2026

Last day of dealings in the Consolidated Shares on a cum-rights basis relating to the Rights Issue . . . . . Thursday, 17 December 2026

First day of dealings in the Consolidated Shares on an ex-rights basis relating to the Rights Issue . . . . . .Friday, 18 December 2026

Latest time for the Shareholders to lodge transfer documents of Consolidated Shares in order to be qualified for the Rights Issue . . . . . .at 4:30 p.m. on Monday, 21 December 2026

Closure of register of members to determine the entitlements to the Rights Issue . . . . . Tuesday, 22 December 2026 to Monday, 28 December 2026 (both dates inclusive)

Record date for the Rights Issue . . . . . Monday, 28 December 2026

Register of members of the Company re-opens . . . . . Tuesday, 29 December 2026

Expected despatch date of the Prospectus Documents (including the PAL and Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only . . . . . Wednesday, 30 December 2026

First day of dealings in nil-paid Rights Shares . . . . . Monday, 4 January 2027

Original counter for trading in the Consolidated Shares in board lot of 10,000 Consolidated Shares (in the form of new share certificates) reopens. . . . . at 9:00 a.m. on Monday, 4 January 2027

Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences . . . . . at 9:00 a.m. on Monday, 4 January 2027

Designated broker starts to stand in the market to provide matching services for odd lot of the Consolidated Shares . . . . . at 9:00 a.m. on Monday, 4 January 2027

Latest time for splitting the PAL . . . . . at 4:30 p.m. on Wednesday, 6 January 2027

Last day of dealings in nil-paid Rights Shares . . . . . Monday, 11 January 2027

Latest time for acceptance of and payment for the Rights Shares. . . . . at 4:00 p.m. on Thursday, 14 January 2027

Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements . . . . . Wednesday, 20 January 2027

Commencement of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent . . . . . Thursday, 21 January 2027

Designated broker ceases to provide matching services for odd lot of the Consolidated Shares. . . . . at 4:00 p.m. on Friday, 22 January 2027

Temporary counter for trading in the Consolidated Shares in board lot of 1,000 Consolidated Shares (in the form of existing share certificates) closes . . . . . .at 4:10 p.m. on Friday, 22 January 2027

Parallel trading in the Consolidated Shares (represented by both existing share certificates and new share certificates) ends . . . . . .at 4:10 p.m. on Friday, 22 January 2027

Latest time of placing of the Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent . . . . . .at 4:10 p.m. on Monday, 25 January 2027

Latest time for terminating the Placing Agreement and for the Rights Issue to become unconditional. . . . . .at 4:10 p.m. on Tuesday, 26 January 2027

Latest time for free exchange of existing share certificates for new share certificates . . . . . .at 4:30 p.m. on Tuesday, 26 January 2027

Announcement of results of the Rights Issue to be published on the respective websites of the Stock Exchange and the Company. . . . . Thursday, 4 February 2027

Despatch of share certificates for fully-paid Rights Shares and completion of Unsubscribed Rights Share and NQS Unsold Rights Shares Placing to take place . . . . . Friday, 5 February 2027

Despatch of refund cheques, if any, if the Rights Issue is terminated. . . . . Friday, 5 February 2027

Commencement of dealings in fully-paid Rights Shares . . . . . .at 9:00 a.m. on Wednesday, 10 February 2027

Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any). . . . . Friday, 12 February 2027

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Share Consolidation and Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Further announcement(s) will be made if there is any change to the expected timetable.

By Order of the Board
Satu Holdings Limited
She Leung Choi
Chairman

Hong Kong, 17 November 2026

As at the date of this announcement, the executive Directors are Mr. She Leung Choi and Ms. Chan Lai Yin; and the independent non-executive Directors are Mr. Ho Kim Ching, Mr. Chan King Lun and Ms. Fan Pui Shan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication. This announcement will also be published on the Company's website at www.satuhome.com.