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**Asia-Pac Financial Investment Company Limited**
**亞太金融投資有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock code: 8193)**

# ANNOUNCEMENT OF (1) RESULTS OF THE VALID ACCEPTANCES OF RIGHTS SHARES; AND (2) NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND THE ES UNSOLD RIGHTS SHARES UNDER THE COMPENSATORY ARRANGEMENTS PURSUANT TO THE RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) SHARE

Reference is made to the prospectus of Asia-Pac Financial Investment Company Limited (the "Company") dated 28 October 2026 (the "Prospectus") in relation to, among other things, the Rights Issue on the basis of two (2) Rights Shares for every one (1) Share held on the Record Date on a non-underwritten basis. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

## RESULTS OF THE VALID ACCEPTANCES OF THE RIGHTS SHARES

As at the Record Date, (i) the total number of issued Shares of the Company was 279,812,344; (ii) the maximum number of Shares to be issued pursuant to the Rights Issue is 559,624,688; and (iii) there was no Excluded Shareholders and therefore there was no ES Unsold Rights Shares. The Board is pleased to announce that, as at 4:00 p.m. on Wednesday, 11 November 2026, being the latest time for acceptance of and payment for the Rights Shares, a total of two valid application and acceptance under the PAL in respect of a total of 70,504,851 Rights Shares had been received, representing approximately 12.6% of the total number of the Rights Shares available for subscription under the Rights Issue. There will be no fractional entitlements to the Rights Shares arising under the Rights Issue. Based on the subscription results, the Rights Issue was undersubscribed by 489,119,837 Rights Shares, representing approximately 87.4% of the total number of the Rights Shares available for subscription under the Rights Issue, which will be subject to the Compensatory Arrangements.

## THE COMPENSATORY ARRANGEMENTS

The Company has made arrangements described in Rule 10.31(1)(b) of the GEM Listing Rules to dispose of 489,119,837 Unsubscribed Rights Shares by offering the Unsubscribed Rights Shares to independent Placees for the benefit of the Shareholders to whom they were offered by way of the Rights Issue. There was no excess application arrangements in relation to the Rights Issue. As disclosed in the Prospectus, on 14 August 2026, the Company and the Placing Agent entered into the Placing Agreement in relation to the placing of Unsubscribed Rights Shares to independent Placees on a best effort basis. The Placing Agent will procure independent Placees, on a best effort basis, between Thursday, 19 November 2026 and, in any event, by not later than 6:00 p.m. on Thursday, 26 November 2026, to subscribe for all Unsubscribed Rights Shares. Any premium over the Subscription Price for those Rights Shares that is realised will be paid to the No Action Shareholders on a pro rata basis. Any Unsubscribed Rights Shares remain not placed after completion of the Placing Arrangement will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

Net Gain (if any) will be paid (without interest) on pro-rata basis (on the basis of all Unsubscribed Rights Shares) to the No Action Shareholders (but rounded down to the nearest cent) as set out below:

(i) where the Nil-Paid Rights are, at the time they lapse, represented by a PAL, to the person whose name and address appeared on the PAL (unless that person is covered by (iii) below), by reference to the extent that Shares in his/her/its Nil-Paid Rights are not validly applied for;

(ii) where the Nil-Paid Rights are, at the time they lapse, registered in the name of HKSCC Nominees Limited, to the beneficial holders (via their respective CCASS participants) as the holder of those Nil-Paid Rights in CCASS (unless that person is covered by (iii) below), by reference to the extent that Shares in his/her/its Nil-Paid Rights are not validly applied for; and

(iii) if the Rights Issue is extended to the Overseas Shareholders and where an entitlement to the Rights Shares was not taken up by such Overseas Shareholders, to that Overseas Shareholders, by reference to the extent that Shares in his/her/its Nil-Paid Rights are not validly applied for.

It is proposed that Net Gain to any of the No Action Shareholder(s) mentioned in (i) to (iii) above of HK$100 or more will be paid to them in Hong Kong Dollars only and the Company will retain individual amounts of less than HK$100 for its own benefit. No Action Shareholders may or may not receive any Net Gain.

An announcement of the results of the Rights Issue (including results of the Placing) is expected to be published on the websites of the Stock Exchange and the Company on Friday, 4 December 2026.

**WARNING OF THE RISKS OF DEALING IN THE SHARES**

**Shareholders and investors of the Company should note that the Rights Issue and the Placing may not proceed upon the occurrence of certain events (as specifically set out in the section headed "Conditions of the Rights Issue" in the "Letter from the Board" of the Prospectus and as specifically set out in the "Conditions Precedent" under the section headed "The Placing Agreement" in the "Letter from the Board" of the Prospectus) at or prior to the latest time for the Rights Issue and the Placing to become unconditional, both of which are currently expected to be on Friday, 27 November 2026. If any of the conditions of the Rights Issue and/or the Placing is not fulfilled or (where applicable) waived at or prior to the latest time for the Rights Issue and/or the Placing to become unconditional (which is currently expected to be on Friday, 27 November 2026), the Rights Issue and/or the Placing will not proceed.**

**The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. There is no minimum amount to be raised under the Rights Issue in order for the Rights Issue to proceed. Any Unsubscribed Rights Shares remain not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares.**

**Any Shareholder or investor of the Company dealing in the Shares up to the latest time for the Rights Issue and the Placing to become unconditional will accordingly bear the risk that the Rights Issue and the Placing may not become unconditional and may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares are recommended to consult their professional advisers.**

By order of the Board
**Asia-Pac Financial Investment Company Limited**
**Ip Kwok Kwong**
*Executive Director and Managing Director*

Hong Kong, 18 November 2026

*As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Sek Wai Kit, Mr. So Kwok Yun and Ms. Zhou Lisi as independent non-executive Directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.gca.com.hk.*