THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

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Company name: 駿碼半導體材料有限公司

Stock code (ordinary shares): 8490

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 November 2026

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	30 May 2018
Name of Sponsor(s):	N/A
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	Executive Directors Mr. Chow Bok Hin Felix ("Mr. Chow") Professor Chow Chun Kay Stephen ("Professor Chow") Non-executive Director Mrs. Chow Fung Wai Lan Rita Independent non-executive Directors Ms. Lam Choi Yuk Mr. Lam Yiu Cho Mr. Ma Kin Ling

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of shares of HK$0.01 each in the share capital of the Company ("Shares") (Note 1)	Approximate percentage of issued Shares
Niche-Tech Investment Holdings Limited ("BVI Holdings")	Beneficial owner	357,000,000	50.6%
Chows Investment Group Limited ("BVI Chows") (Note 2)	Interest of controlled corporation	357,000,000	50.6%
Dr. Chow (Note 3)	Interest of controlled corporation	357,000,000	50.6%
Professor Chow (Note 4)	Interest of controlled corporation	357,000,000	50.6%
	Beneficial owner	510,000	0.07%
Mrs. Chow Fung Wai Lan Rita ("Mrs. Chow") (Note 5)	Interest of spouse	357,510,000	50.67%
Mrs. Chow Kuo Li Jen (Note 6)	Interest of spouse	357,000,000	50.6%
Mr. Ma Ah Muk ("Mr. Ma")	Beneficial owner	152,490,000	21.61%
Ms. Cheng Pak Ching (Note 7)	Interest of spouse	152,490,000	21.61%

Notes:

(1) All interests stated are long positions.

(2) BVI Chows holds 100% interest in BVI Holdings and is therefore deemed to be interested in the 357,000,000 Shares held by BVI Holdings for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").

(3) Mr. Chow is interested in 40% of the issued share capital of BVI Chows. BVI Chows holds 100% interest in BVI Holdings. Mr. Chow is therefore deemed to be interested in the 357,000,000 Shares held by BVI Holdings which is a wholly-owned subsidiary of BVI Chows for the purpose of the SFO.

(4) Professor Chow is interested in 60% of the issued share capital of BVI Chows. BVI Chows holds 100% interest in BVI Holdings. Professor Chow is therefore deemed to be interested in the 357,000,000 Shares held by BVI Holdings which is a wholly-owned subsidiary of BVI Chows for the purpose of the SFO.

(5) Mrs. Chow is the spouse of Professor Chow. Mrs. Chow is deemed to be interested in all the Shares in which Professor Chow is interested in for the purpose of the SFO.

(6) Mrs. Chow Kuo Li Jen is the spouse of Mr. Chow. Mrs. Chow Kuo Li Jen is deemed to be interested in all the Shares in which Mr. Chow is interested in for the purpose of the SFO.

(7) Ms. Cheng Pak Ching is the spouse of Mr. Ma. Ms. Cheng Pak Ching is deemed to be interested in all the Shares in which Mr. Ma is interested in for the purpose of the SFO.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman, KY1-1108 Cayman Islands
Head office and principal place of business:	Unit 208, 2/F., Lakeside 1, Phase Two Hong Kong Science Park, Pak Shek Kok New Territories, Hong Kong
Web-site address (if applicable):	Http://www.nichetech.com.hk
Share registrar:	Ocorian Trust (Cayman) Limited as the principal share registrar Boardroom Share Registrars (HK) Limited as the Hong Kong branch share registrar
Auditors:	

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are an established semiconductor packaging materials manufacturer specialising in the development, manufacture and sales of bonding wire and encapsulant with headquarters in Hong Kong and production facilities in Shantou, the PRC.

C. Ordinary shares

Number of ordinary shares in issue:	705,500,000
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	5,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A

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Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lau Ka Kit
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.