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AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

VOLUNTARY ANNOUNCEMENT
COMMENCEMENT OF NEW BUSINESS ACTIVITY
AND
CONTINUED SUSPENSION OF TRADING

This announcement is made by Amasse Capital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company (the "**Shareholders**") and potential investors informed of the latest business development of the Group.

The Group is principally engaged in the provision of corporate finance advisory services and corporate services. Whilst the Group intends to maintain the continual operation of its existing principal businesses, the Group has been exploring and identifying potential investment opportunities to develop and diversify the Group's existing business portfolio in order to diversify its income streams.

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to announce that the Group has commenced a new business activity in relation to the trading of computing power chips in Hong Kong (the "**New Trading Business**") since June 2026.

Up to the date of this announcement, the Group has purchased computing power chips in the amount of approximately HK$9.1 million from an independent supplier (the "**Supplier**") and successfully sold all such computing power chips in the amount of approximately HK$9.4 million to an independent customer (the "**Customer**"), making a gain of approximately HK$0.3 million. As at the date of this announcement, the Customer has fully settled the amount due from it.

To the best knowledge, information and belief of the Directors, each of the Supplier, the Customer and their respective ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**")).

Applicable accounting policies for the New Trading Business

In accordance with Hong Kong Accounting Standard 2 Inventories, computing power chips held for resale are measured at the lower of cost and net realisable value. Upon sale, their carrying amount is recognised as cost of sales in the same period as the related revenue.

Under Hong Kong Financial Reporting Standard 15 Revenue from Contracts with Customers, the Group recognises revenue from the sale of computing power chips at the point in time when control passes to the Customer under the terms of the sales contract. The Group recognises revenue on a gross basis as it controls the computing power chips before transferring them to the Customer.

Taking into account the aforesaid, the purchase or sale of the abovementioned computing power chips is regarded as transaction of revenue nature in the ordinary and usual course of business of the Company and does not constitute a transaction under Chapter 19 of the GEM Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 7 September 2026, pending the release of an announcement setting out all the relevant and material information relating to the events as set out in the announcement of the Company dated 6 September 2026. The suspension will remain in force until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
Amasse Capital Holdings Limited
Wu Peisheng
Executive Director

Hong Kong, 19 November 2026

As at the date of this announcement, the executive Directors are Mr. Wu Peisheng, Mr. Chan Wai Kit and Ms. Jiang Dandan; and the independent non-executive Directors are Mr. Song Kunxiang, Mr. Chan Tsang Mo and Mr. Wu Jiaqi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.