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IntelliMark AI International Limited
中微智碼(國際)集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8041)
Website: http://www.intellimarkai.com.hk

PROPOSED ADOPTION OF AMENDED AND RESTATED ARTICLES OF ASSOCIATION

The board of directors (the "**Board**") of IntelliMark AI International Limited (the "**Company**" together its subsidiaries the "**Group**") proposed to make certain amendments to the existing amended and restated articles of association of the Company to (i) reflect and align with the latest regulatory requirements in relation to hybrid and electronic meetings requirements, the expanded paperless listing regime and the relevant amendments made to the Rules Governing the Listing of Securities on GEM ("**GEM Listing Rules**"); (ii) provide the Company with the flexibility to hold its repurchased shares as treasury shares; (iii) facilitate the implementation of the uncertificated securities market regime; and (iv) incorporate certain housekeeping amendments. In this connection, the Company proposed to adopt a new amended and restated articles of association in substitution of the existing one.

The proposed amendments to the existing amended and restated articles of association by way of adoption of a new amended and restated articles of association is subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting. A circular containing, among other things, details relating to the proposed amendments will be despatched to the shareholders of the Company as soon as possible.

By Order of the Board of
IntelliMark AI International Limited
Zhang Weihong
Chairman

Hong Kong, 19 November 2026

As at the date of this announcement, the Board comprises three (3) Executive Directors, namely, Mr. Zhang Weihong, Mr. Lau Chun Fat, George and Ms. Chan Hiu Kwan, and three (3) independent non-executive Directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fang Xiaolong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at http://www.hkgem.com on the "Latest Company Announcements" page for 7 days from the date of its posting and on the website of the Company.