THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

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Company name: **Zhi Sheng Group Holdings Limited (智昇集團控股有限公司)**

Stock code (ordinary shares): **8370**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 November 2026

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	20 January 2017
Name of Sponsor(s):	N/A
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	Executive Directors Lai Ningning Yi Cong Liang Xing Jun Ma Gary Ming Fai Non-Executive Director Luo Guoqiang Independent Non-Executive Directors Chan Wing Kit Lin Xiaodong Chan Pui Shan

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	**Capacity/ Nature of interest**	**Number of shares of HK$0.1 each in the share capital of the Company ("Shares")**	**Percentage of shareholding**
Lightning Cloud Ltd.	Beneficial owner *(Note 1)*	33,000,000	17.70
Mr. Lai Ningning ("Mr. Lai")	Interest in controlled corporation *(Note 1)*	33,000,000	17.70
Sun Universal Limited	Beneficial owner *(Note 2)*	26,330,040	14.13
Ma Gary Ming Fai ("Mr. Ma")	Interest in controlled corporation *(Note 2)*	26,330,040	14.13
Hung Fung King Margaret ("Ms. Hung")	Interest of spouse *(Note 3)*	26,330,040	14.13
GraceBao Co.,Ltd.	Beneficial owner *(Note 4)*	22,500,000	12.07
Chatchaval Jiaravanon	Interest in controlled corporation *(Note 4)*	22,500,000	12.07

Note:

1. These Shares are held by Lightning Cloud Ltd., which is owned as to 100% by Mr. Lai. By virtue of the Securities and Futures Ordinance ("SFO"), Mr. Lai is deemed to be interested in the Shares held by Lightning Cloud Ltd..

2. These Shares are held by Sun Universal Limited, which is owned as to 100% by Mr. Ma. By virtue of the SFO, Mr. Ma is deemed to be interested in the Shares held by Sun Universal Limited.

3. Ms. Hung is the spouse of Mr. Ma, thus is deemed to be interested in the Shares held by Mr. Ma for the purpose of Part XV of the SFO.

4. These Shares are held by GraceBao Co.,Ltd., which is owned as to 100% by Mr. Chatchaval Jiaravanon. By virtue of the SFO, Mr. Chatchaval Jiaravanon is deemed to be interested in the Shares held by GraceBao Co.,Ltd..

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	30 June
Registered address:	Windward 3, Regatta Office Park, P.O. Box 1350 Grand Cayman KY1-1108, Cayman Islands
Head office and principal place of business:	A401, Moore Car Hui, No.68, Julong Road, Wuhou District, Chengdu, Sichuan Province, People's Republic of China
Web-site address (if applicable):	www.zhishengdc.com
Share registrar:	Principal share registrar and transfer office Ocorian Trust (Cayman) Limited Hong Kong branch share registrar and transfer office Tricor Investor Services Limited
Auditors:	ZHONGHUI ANDA CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (collectively, the "Group") are principally engaged in the manufacturing and sale of furniture products for domestic sales in the People's Republic of China ("PRC"), and the data centre business in the PRC.

C. Ordinary shares

Number of ordinary shares in issue:	186,388,529
Par value of ordinary shares in issue:	HK$0.1
Board lot size (in number of shares):	800
Name of other stock exchange(s) on which ordinary shares are also listed:	Nil

D. Warrants

Stock code:	Nil
Board lot size:	Nil
Expiry date:	Nil
Exercise price:	Nil

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Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	Nil
No. of warrants outstanding:	Nil
No. of shares falling to be issued upon the exercise of outstanding warrants:	Nil

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Share option schemes

Pursuant to the share option scheme adopted on 19 December 2016:
200,000 options to subscribe for 200,000 ordinary shares at an exercise price of HK$2.2 per share were granted on 1 June 2022.
6,500,000 share options were granted on 15 October 2026 to subscribe for 6,500,000 ordinary shares at an exercise price of HK$8 per share.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yuen Lai Sheung
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

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NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.