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EDICO Holdings Limited
鉅京控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8450)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE IN RELATION TO PROPOSED ACQUISITION

This announcement is made by EDICO Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to provide the shareholders and potential investors of the Company with the latest business development of the Group.

PROPOSED ACQUISITION

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders and potential investors of the Company that the Group intends to acquire, through Renown (Oversea) Limited (a wholly-owned subsidiary of the Company) (the "**Purchaser**"), an aggregate of 66% of the issued share capital of Richwood International Holding Limited (the "**Target Company**") from two vendors (the "**Vendors**") (the "**Proposed Acquisition**"). As at the date of this announcement, the Target Company is owned as to 34% by the Purchaser and as to 33% by each of the Vendors. Upon completion of the Proposed Acquisition (if materialised), the Target Company will become an indirect wholly-owned subsidiary of the Company.

As at the date of this announcement, the Purchaser is in preliminary discussions and negotiations with the Vendors regarding the Proposed Acquisition. The consideration and other terms and condition(s) of the Proposed Acquisition are subject to further negotiation and are expected to be finalised under a legally binding formal agreement (the "**Definitive Agreement**") to be entered into between the parties within one month from the date of this announcement.

INFORMATION OF THE TARGET COMPANY

The Target Company is an investment holding company incorporated in Hong Kong with limited liability. It holds the entire issued share capital of Prestige Global Capital Management Limited ("**PGC**"), a company incorporated in Hong Kong with limited liability which is principally engaged in the provision of advising on securities and asset management services to professional investors. PGC is a licensed corporation to carry out Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

* *For identification purpose only*

REASONS FOR AND BENEFITS OF THE PROPOSED ACQUISITION

The Company is an investment holding company incorporated in the Cayman Islands with limited liability. The Group principally engages in the business of providing 24-hour integrated printing services for customers mainly in the financial and capital markets in Hong Kong. Beyond its core operations, the Group also engages in the trading card business, event management business and insurance brokerage business as supplementary and diversified revenue streams.

While the Group remains committed to maintaining, strengthening and further developing its core financial printing business, the Board endeavours to enhance long-term shareholders' value by exploring business opportunities to broaden the Group's income base. Given that the Group's core financial printing clientele primarily comprises listed issuers alongside the Group's close business relationships with a broad network of capital markets participants in Hong Kong, the Directors consider that acquiring full ownership of the Target Company in the asset management and securities sectors represents a complementary extension of the Group's existing service ecosystem. Specifically, the Group can leverage its established reputation and business relationships with listed issuers, corporate clients, financial intermediaries, as well as their substantial shareholders and senior management who qualify as professional investors, to promote cross-referrals across its financial printing, insurance brokerage and regulated financial services businesses.

The Board wishes to emphasise that the Proposed Acquisition is intended to supplement, rather than replace or supplant, the Group's existing financial printing business, which will continue to be the core focus of the Group's operations. Having considered the above, the Directors are of the view that the Proposed Acquisition, if materialised, will strengthen the Group's recurring income base and enhance long-term shareholder value, and thus is in the interests of the Company and its shareholders as a whole.

GENERAL

Based on preliminary assessments, it is expected that all of the applicable percentage ratio(s) (as defined under the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**")) in respect of the Proposed Acquisition are less than 5%, and the Proposed Acquisition will not constitute a notifiable transaction of the Company under Chapter 19 of the GEM Listing Rules. Upon the entering into of the Definitive Agreement, further announcement(s) will be made by the Company in accordance with the applicable requirements of the GEM Listing Rules as and when appropriate.

The Board wishes to emphasise that no definitive agreement in relation to the Proposed Acquisition has been entered into by the Group as at the date of this announcement. As such, the Proposed Acquisition may or may not materialise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
EDICO Holdings Limited
Ip Tsz King
Executive Director

Hong Kong, 23rd November 2026

As at the date of this announcement, the executive Directors are Mrs. Donati Chan Yi Mei Amy (chief executive officer), Mr. Ip Tsz King and Ms. Ma Chui Ki Venus; and the independent non-executive Directors are Mr. Iu Wai Kit, Mr. Tang Chi Chiu and Mr. So Yiu Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company's website at www.edico.com.hk.