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THAC Group (Holdings) Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8232)

POSITIVE PROFIT ALERT

This announcement is made by THAC Group (Holdings) Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment on the latest unaudited consolidated management accounts of the Group and other information currently available to the Board, the Group is expected to record a consolidated net profit of approximately HK$3.5 million for the six months ended 30 September 2026 (the "**Interim Period**"), as compared to the consolidated net loss of approximately HK$8.9 million for the six months ended 30 September 2025 (the "**Corresponding Period**").

Based on the information currently available, the Board considers that the aforesaid turnaround was mainly attributable to the combined effect of (i) the increase in revenue of approximately 70.8%, as compared to the revenue of approximately HK$29.6 million for the Corresponding Period, resulted from the opening of four Chinese and Hong Kong-style restaurants; (ii) the improvement on gross profit margin resulted from the enhancement of costs control; and (iii) the closure of five loss-making Western restaurants upon expiry of its tenancy agreement.

As at the date of this announcement, the Company is in the course of finalising the financial results of the Group for the Interim Period. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available including the unaudited consolidated management accounts of the Group, which has not been reviewed by the Company's independent auditors or the audit committee of the Company, and is subject to adjustments. Shareholders and potential investors are advised to refer to the interim results announcement of the Group for the Interim Period, which is expected to be published in November 2026, for more information.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company

For and on behalf of the Board
THAC Group (Holdings) Limited
KWOK Chun Kwan
Chairman and Executive Director

Hong Kong, 23 November 2026

As at the date of this announcement, the executive directors of the Company are Mr. KWOK Chun Kwan, Mr. CHAN Benson and Ms. HO Helen Kayee and the independent non-executive directors of the Company are Mr. WONG Ho Shing Samson, Ms. CHAN Sheung Yu and Mr. LAU Kelly.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its posting and on the Company's website at www.classifiedgroup.com.hk.