

Notice of Annual General Meeting

股東週年大會通告

Notice is hereby given that the Annual General Meeting of the Members of Alpha General (Holdings) Limited (the "Company") will be held at Coral Room 2, 3/F, Furama Hotel, One Connaught Road Central, Hong Kong on August 23, 2001 (Thursday) at 11:00 a.m. for the following purposes:

1. To adopt the Audited Financial Statements together with the Report of the Directors and the Report of the Auditors for the year ended March 31, 2001.
2. To declare a final dividend for the year ended March 31, 2001.
3. (a) To elect Directors.
(b) To authorise Directors to appoint any person as a Director either to fill a casual vacancy or as an addition to the existing Board of Directors.
4. To ratify and fix Directors' fee.
5. To re-appoint Auditors and authorise the Directors to fix their remuneration.

By Order of the Board

Tang Chi Chuen
Company Secretary

HKSAR, July 16, 2000

茲通告第一珍寶(集團)有限公司(「本公司」)謹訂於二零零一年八月二十三日(星期四)上午十一時正假座香港中環干諾道中壹號富麗華酒店三樓,珊瑚廳二舉行股東週年大會,以處理下列各項:

1. 接納截至二零零一年三月三十一日止年度之經審核財務報表連同董事會報告及核數師報告。
2. 宣派截至二零零一年三月三十一日止年度末期股息。
3. (a) 選舉董事
(b) 授權董事委任任何人士出任董事,以填補臨時空缺或作為新增之董事會成員。
4. 正式批准及釐定董事酬金。
5. 重聘核數師並授權董事釐定其酬金。

承董事會命

公司秘書
鄧志全

香港,二零零一年七月十六日

Notes:

- (a) A Member entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote for him in accordance with the Company's Bye-laws. A proxy need not be a Member.
- (b) To be valid, forms of proxy and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority must be deposited at the Company's principal office in Hong Kong as follows not less than 48 hours before the time fixed for holding the Meeting or at any adjournment thereof.
- (c) The Register of Members of the Company will be closed from 17 to 23 August, 2001, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for the proposed final dividend, all transfer of shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Secretaries Limited at 5th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong for registration not later than 4:00 p.m. on Thursday, 16 August, 2001.

Principal Office in Hong Kong:

Room 1503, Dominion Centre
43-59 Queen's Road East
Hong Kong

附註：

- (a) 凡有權出席上述大會及於會上投票之本公司股東均有權根據公司細則委任代表代其出席，並於會上代其投票。委任代表毋須為本公司股東。
- (b) 代表委任表格連同已簽署之授權書或其他授權文件(如有)或經公證人簽署證明之授權書或授權文件副本，須於大會或任何其續會之指定舉行時間四十八小時前送達本公司香港主要辦事處，方為有效。
- (c) 本公司將於二零零一年八月十七日起至二十三日止期間(首尾兩天包括在內)暫停辦理股東登記手續，期間亦不會辦理任何股份過戶登記。為符合獲發擬派之末期股息之資格，所有過戶文件連同有關股票必須於二零零一年八月十六日星期四下午四時正前送交本公司於香港之股份過戶登記分處，Secretaries Limited，地址為香港中環干諾道中一百一十一號永安中心五樓。

香港主要辦事處：

香港
皇后大道東43-59號
東美中心1503室