

Significant Events

大事回顧

8th May, 2000

Next Media International Holdings Limited ("Next International") exercised in full its conversion rights under the convertible notes in an aggregate principal amount of HK\$105,000,000 at a conversion price of HK\$0.45 per share into a total of 233,333,333 new shares of Next Media Limited (referred to as the "Company" or "Next Media") at par value of HK\$0.20 each.

2nd June, 2000

The Company entered into an acquisition agreement with Apple Daily Limited ("ADL") to acquire the entire issued share capital of Apple Daily Online Limited ("ADOL") for a consideration of HK\$500 million to be satisfied by the issue of 362,318,840 consideration shares at an issue price of HK\$1.38 per share. The transaction was approved by the shareholders of the Company at an extraordinary general meeting held on 31st July, 2000 and was completed on the same day.

10th November, 2000

Mr. Pieter Lodewijk Schats and Mr. Otto Chan Chun Shing were appointed as Executive Directors.

11th December, 2000

Next Media Publishing Limited, Taiwan Branch, was officially set up.

2nd February, 2001

An announcement was issued in relation to, inter alia, that a new listing application relating to a proposed acquisition of certain print media business from Mr. Jimmy Lai Chee Ying ("Mr. Lai") by the Company had been made to The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

28th May, 2001

A licence agreement was entered into between Next Media Publishing Limited and Next Media I.P. Limited, a company controlled by Mr. Lai, for the use of the trade mark "Next Magazine" in Taiwan for a nominal consideration.

31st May, 2001

The Taiwan version of the *Next Magazine* was officially launched.

2000年5月8日

Next Media International Holdings Limited (「壹傳媒國際」) 按每股轉換價0.45港元，悉數行使其可換股票據總值105,000,000港元之轉換權利轉換為壹傳媒有限公司(以下稱為「本公司」或「壹傳媒」)合共233,333,333股每股面值0.20港元之新股。

2000年6月2日

本公司與蘋果日報有限公司(「蘋果日報」)簽訂收購協議，本公司以500,000,000港元購入蘋果日報網絡有限公司(「蘋果日報網絡」)全數已發行股份，代價以發行價每股1.38港元之股份共362,318,840股支付。交易已於2000年7月31日之股東特別大會中獲股東通過，並於同日完成交易。

2000年11月10日

委任Pieter Lodewijk Schats先生及陳鎮成先生為公司執行董事。

2000年12月11日

壹傳媒出版有限公司台灣分公司正式成立。

2001年2月2日

宣佈就可能向黎智英先生(「黎先生」)購入旗下若干印刷傳媒業務之重大收購並向香港聯合交易所有限公司(「聯交所」)提交新上市申請。

2001年5月28日

壹傳媒出版有限公司與黎先生旗下之Next Media I.P. Limited簽訂一項行使商標特許權協議，以象徵式代價，獲准以《壹週刊》商標在台灣出版有關刊物。

2001年5月31日

台灣《壹週刊》正式面世。