

## CONSOLIDATED BALANCE SHEET

		Unaudited	Audited (Restated)
		30th September	31st March
		2001	2001
	Note	HK\$'000	HK\$'000
<b>Intangible asset</b>	8	<b>43,700</b>	46,000
<b>Fixed assets</b>	9	<b>186,958</b>	185,567
<b>Current assets</b>			
Inventories, at cost		4,742	4,784
Trade receivables	10	6,607	1,149
Deposits, prepayments and other receivables		24,363	21,899
Bank balances and cash		83,846	64,147
Bank deposits pledged		1,211	1,183
Taxation recoverable		7	47
		<u>120,776</u>	<u>93,209</u>
<b>Current liabilities</b>			
Amount due to ultimate holding company		1,198	1,151
Trade payables	11	10,877	7,544
Other payables and accrued charges		54,766	35,712
Taxation payable		2,603	340
Cake coupon liabilities – current portion		60,544	49,553
		<u>129,988</u>	<u>94,300</u>
<b>Net current liabilities</b>		<b>(9,212)</b>	<b>(1,091)</b>
<b>Total assets less current liabilities</b>		<b><u>221,446</u></b>	<b><u>230,476</u></b>
<b>Financed by:</b>			
Share capital	12	19,623	19,623
Reserves	13(a)	112,477	105,856
Dividend reserve	13(b)	4,906	11,773
<b>Shareholders' funds</b>		<b>137,006</b>	137,252
<b>Cake coupon liabilities – non-current portion</b>		<b>84,222</b>	93,006
<b>Deferred taxation</b>		<b>218</b>	218
		<u>221,446</u>	<u>230,476</u>