### 綜合損益賬

截至二零零一年十二月三十一日止年度

# CONSOLIDATED PROFIT AND Loss Account

For the year ended 31st December, 2001

|                                       | 2001         | 2000<br>Restated |
|---------------------------------------|--------------|------------------|
|                                       | 二零零一年        | 二零零零年經重列         |
| Note                                  | нк\$         | HK\$             |
| ····································· | 港元           | 港元               |
| TURNOVER                              |              |                  |
| TURNOVER  營業額  2                      |              |                  |
| BANK INTEREST INCOME                  |              |                  |
| 銀行利息收入                                | 10,163,019   | 28,678,779       |
| INTEREST INCOME FROM DEBT SECURITIES  | 10,100,012   | 20,0,0,,,        |
| 債務證券利息收入                              | 7,839,670    | 4,715,701        |
| DIVIDEND INCOME                       |              |                  |
| 股息收入                                  | 479,549      | 387,023          |
|                                       | 40 402 220   | 22.704.502       |
|                                       | 18,482,238   | 33,781,503       |
| SUNDRY INCOME                         |              |                  |
| 雜項收入                                  |              |                  |
| LOAN INTEREST INCOME                  |              |                  |
| 貸款利息收入                                | _            | 28,652,304       |
| OTHER SUNDRY INCOME                   |              |                  |
| 其他雜項收入                                | 223,345      | 1,362,746        |
|                                       | 223,345      | 30,015,050       |
|                                       | 18,705,583   | 63,796,553       |
|                                       | 18,703,383   |                  |
| EXPENSES                              |              |                  |
| 費用                                    |              |                  |
| MANAGEMENT FEE EXPENSES               |              |                  |
| 管理費用 23(a)                            | 12,668,639   | 22,183,689       |
| OTHER OPERATING EXPENSES              |              |                  |
| 其他經營費用                                | 21,182,793   | 21,456,427       |
|                                       | 33,851,432   | 43,640,116       |
|                                       | (15,145,849) | 20,156,437       |

#### 綜合損益賬

截至二零零一年十二月三十一日止年度

## Consolidated Profit and Loss Account

For the year ended 31st December 2001

| PROFIT ON DISPOSAL OF DEBT SECURITIES   出售運動  |   | 2001                 | 2000<br>Restated |
|---|---|----------------------|------------------|
| 附註   港元   港元   港元   港元   港元   港元   港元   日本   日本   日本   日本   日本   日本   日本   日  |   | — <del>◆ ◆ 一</del> 牛 |                  |
| PROFIT ON DISPOSAL OF DEBT SECURITIES 出售債務證券之溢利   |   |                      |                  |
| 田售債務證券之溢利 19,817,983 30,866,834  PROFIT ON DISPOSAL OF OTHER INVESTMENTS 出售其他投資之溢利 - 1,315,684  NET LOSS ON DISPOSAL OF INVESTMENT SECURITIES 出售投資證券之虧損淨額 (10,655,369) -  IMPAIRMENT OF OTHER ASSETS 其他資產之減值 - (370,542,702) IMPAIRMENT OF INVESTMENT SECURITIES 投資證券之減值 (34,770,807) (32,637,078) IMPAIRMENT OF INVESTMENT SECURITIES 投資證券之減值 (12,719,560) (7,000,000) IMPAIRMENT OF INTANGIBLE ASSETS 無形資產之減值 (4,000,000) -  UNREALIZED LOSSES ON DEBT SECURITIES 債務證券之未變现虧損 (6,284,269) (4,531,925)  UNREALIZED LOSSES ON OTHER INVESTMENTS 其他投資之未變现虧損 (689,750) (1,128,250)  OPERATING LOSS 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850 | <i>附註</i>                                     | 港元                   | <i>港元</i>        |
| PROFIT ON DISPOSAL OF OTHER INVESTMENTS 出售其他投資之溢利   | PROFIT ON DISPOSAL OF DEBT SECURITIES         |                      |                  |
| 出售其他投資之溢利 - 1,315,684  NET LOSS ON DISPOSAL OF INVESTMENT SECURITIES 出售投資證券之虧損淨額 (10,655,369) -   IMPAIRMENT OF OTHER ASSETS 其他資產之減值 - (370,542,702)  IMPAIRMENT OF INVESTMENT SECURITIES 投資證券之減值 (34,770,807) (32,637,078)  IMPAIRMENT OF ASSOCIATED COMPANIES 聯營公司之減值 (12,719,560) (7,000,000)  IMPAIRMENT OF INTANGIBLE ASSETS 無形資產之減值 (4,000,000) -   UNREALIZED LOSSES ON DEBT SECURITIES 債務證券之未變現虧損 (6,284,269) (4,531,925)  UNREALIZED LOSSES ON OTHER INVESTMENTS 其他投資之未變現虧損 (689,750) (1,128,250)  OPERATING LOSS 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  | 出售債務證券之溢利                                     | 19,817,983           | 30,866,834       |
| NET LOSS ON DISPOSAL OF INVESTMENT SECURITIES 出售投資證券之虧損淨額 (10,655,369) - IMPAIRMENT OF OTHER ASSETS 其他資産之減値 - (370,542,702) IMPAIRMENT OF INVESTMENT SECURITIES 投資證券之減値 (34,770,807) (32,637,078) IMPAIRMENT OF ASSOCIATED COMPANIES 聯營公司之減値 (12,719,560) (7,000,000) IMPAIRMENT OF INTANGIBLE ASSETS 無形資產之減值 (4,000,000) - UNREALIZED LOSSES ON DEBT SECURITIES 債務證券之未變現虧損 (6,284,269) (4,531,925) UNREALIZED LOSSES ON OTHER INVESTMENTS 其他投資之未變現虧損 (689,750) (1,128,250)  OPERATING LOSS 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION   | PROFIT ON DISPOSAL OF OTHER INVESTMENTS       |                      |                  |
| 出售投資證券之虧損淨額   | 出售其他投資之溢利                                     | -                    | 1,315,684        |
| IMPAIRMENT OF OTHER ASSETS   其他資產之減值  | NET LOSS ON DISPOSAL OF INVESTMENT SECURITIES |                      |                  |
| 其他資產之減值 — (370,542,702)  IMPAIRMENT OF INVESTMENT SECURITIES 投資證券之減值 (34,770,807) (32,637,078)  IMPAIRMENT OF ASSOCIATED COMPANIES 聯營公司之減值 (12,719,560) (7,000,000)  IMPAIRMENT OF INTANGIBLE ASSETS 無形資產之減值 (4,000,000) —  UNREALIZED LOSSES ON DEBT SECURITIES 債務證券之未變現虧損 (6,284,269) (4,531,925)  UNREALIZED LOSSES ON OTHER INVESTMENTS 其他投資之未變現虧損 (689,750) (1,128,250)  OPERATING LOSS 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所占聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION  | 出售投資證券之虧損淨額                                   | (10,655,369)         | _                |
| IMPAIRMENT OF INVESTMENT SECURITIES 投資證券之減值 (34,770,807) (32,637,078)     IMPAIRMENT OF ASSOCIATED COMPANIES     聯營公司之減値 (12,719,560) (7,000,000)     IMPAIRMENT OF INTANGIBLE ASSETS     無形資產之減値 (4,000,000)   | IMPAIRMENT OF OTHER ASSETS                    |                      |                  |
| 投資證券之減値 (34,770,807) (32,637,078)   IMPAIRMENT OF ASSOCIATED COMPANIES   W書公司之減値 (12,719,560) (7,000,000)   IMPAIRMENT OF INTANGIBLE ASSETS (4,000,000)   一 UNREALIZED LOSSES ON DEBT SECURITIES (債務證券之未變現虧損 (6,284,269) (4,531,925)   UNREALIZED LOSSES ON OTHER INVESTMENTS (689,750) (1,128,250)   UNEQUARRE (689,750) (1,128,250)   UNEQUARRE (663,142) (363,501,000)   FINANCIAL EXPENSES 財務費用 (663,142) (102,248)   SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850   LOSS BEFORE TAXATION  | 其他資產之減值                                       | -                    | (370,542,702)    |
| IMPAIRMENT OF ASSOCIATED COMPANIES   W管公司之減値  |   |                      |                  |
| 野營公司之減値   | 投資證券之減值                                       | (34,770,807)         | (32,637,078)     |
| IMPAIRMENT OF INTANGIBLE ASSETS   |   |                      |                  |
| 無形資産之減値 (4,000,000) -  UNREALIZED LOSSES ON DEBT SECURITIES 債務證券之未變現虧損 (6,284,269) (4,531,925)  UNREALIZED LOSSES ON OTHER INVESTMENTS 其他投資之未變現虧損 (689,750) (1,128,250)  OPERATING LOSS 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION   | 聯營公司之減值                                       | (12,719,560)         | (7,000,000)      |
| UNREALIZED LOSSES ON DEBT SECURITIES 債務證券之未變現虧損 (6,284,269) (4,531,925)  UNREALIZED LOSSES ON OTHER INVESTMENTS 其他投資之未變現虧損 (689,750) (1,128,250)  OPERATING LOSS 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION  |   |                      |                  |
| 情務證券之未變現虧損 (6,284,269) (4,531,925)  UNREALIZED LOSSES ON OTHER INVESTMENTS 其他投資之未變現虧損 (689,750) (1,128,250)  OPERATING LOSS 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION   | 無形資產之減值                                       | (4,000,000)          | _                |
| UNREALIZED LOSSES ON OTHER INVESTMENTS 其他投資之未變現虧損   |   | 42                   | ,. <u></u>       |
| INVESTMENTS         其他投資之未變現虧損       (689,750)       (1,128,250)         OPERATING LOSS         經營虧損       3       (64,447,621)       (363,501,000)         FINANCIAL EXPENSES         財務費用       (663,142)       (102,248)         SHARE OF PROFITS LESS LOSSES         OF ASSOCIATED COMPANIES       (12,971,689)       8,859,850         LOSS BEFORE TAXATION  | 債   | (6,284,269)          | (4,531,925)      |
| 其他投資之未變現虧損 (689,750) (1,128,250)  OPERATING LOSS 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  |   |                      |                  |
| OPERATING LOSS 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION  |   | (689.750)            | (1 128 250)      |
| 經營虧損 3 (64,447,621) (363,501,000)  FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION   |   | (525)223)            |                  |
| FINANCIAL EXPENSES 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION  |   | (64 447 621)         | (363 501 000)    |
| 財務費用 (663,142) (102,248)  SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION   |   | (04,447,021)         | (303,301,000)    |
| SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION   |   | (663,142)            | (102 248)        |
| OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850 LOSS BEFORE TAXATION   |   | (003,142)            | (102,240)        |
| 所佔聯營公司溢利減虧損 (12,971,689) 8,859,850  LOSS BEFORE TAXATION  |   |                      |                  |
|   |   | (12,971,689)         | 8,859,850        |
|   | LOSS BEFORE TAXATION                          |                      |                  |
|   |   | (78,082,452)         | (354,743,398)    |

#### 綜合損益賬

截至二零零一年十二月三十一日止年度

## Consolidated Profit and Loss Account

For the year ended 31st December, 2001

|  |            | 2001           | 2000<br>Restated   |
|--|------------|----------------|--------------------|
|  |            | 二零零一年          | 二零零零年經重列           |
|  | Note<br>附註 | HK\$<br>港元     | #E 型 // HK\$<br>港元 |
|  | rij fil    | 75 76          | 7870               |
| TAXATION                                 |            |                |                    |
| 税項                                       | 5          |                |                    |
| COMPANY AND SUBSIDIARIES                 |            |                |                    |
| 本公司及附屬公司                                 |            | (5,036,439)    | (90,002)           |
| ASSOCIATED COMPANIES                     |            |                |                    |
| 聯營公司                                     |            | (8,604)        | (198,016)          |
|  |            |                |                    |
| LOSS AFTER TAXATION                      |            |                |                    |
| 除税後虧損                                    |            | (83,127,495)   | (355,031,416)      |
| MINORITY INTERESTS                       |            |                |                    |
| 少數股東權益                                   |            | (3,515,242)    | 3,515,242          |
| LOCC ATTRIBUTABLE TO CHARFUOLDED         |            |                |                    |
| LOSS ATTRIBUTABLE TO SHAREHOLDERS 股東應佔虧損 | 6 & 18     | (86,642,737)   | (351,516,174)      |
| IX 不 № 旧 框 I I只                          | 0 & 10     | (80,042,737)   | (331,310,174)      |
| DIVIDENDS                                |            |                |                    |
| 股息                                       | 7          | 67,646,880     | 67,646,880         |
|  |            |                |                    |
| LOSS PER SHARE                           |            |                |                    |
| 每股虧損                                     | 8          |                |                    |
| – BASIC                                  |            |                |                    |
| 基本                                       |            | (5.12 cents 仙) | (20.79 cents 仙)    |
| - DILUTED                                |            |                |                    |
| <b>攤薄</b>                                |            | N/A 不適用        | (20.64 cents 仙)    |