

---

## PARTIES INVOLVED IN THE SHARE OFFER

---

**Global Co-ordinator,  
Bookrunner and Co-Sponsor**

Cazenove Asia Limited  
Suite 5001  
One Exchange Square  
8 Connaught Place  
Central  
Hong Kong

**Sponsor**

First Shanghai Capital Limited  
19th Floor  
Wing On House  
71 Des Voeux Road  
Central  
Hong Kong

*Placing and Public Offer Underwriters*

**Joint Lead Managers**

Cazenove Asia Limited  
Suite 5001  
One Exchange Square  
8 Connaught Place  
Central  
Hong Kong

First Shanghai Securities Limited  
19th Floor  
Wing On House  
71 Des Voeux Road  
Central  
Hong Kong

**Co-Lead Managers**

The Hongkong and Shanghai Banking  
Corporation Limited  
Level 15  
1 Queen's Road Central  
Hong Kong

Nomura International (Hong Kong) Limited  
20th-21st Floor, Asia Pacific Finance Tower  
3 Garden Road, Central  
Hong Kong

---

## PARTIES INVOLVED IN THE SHARE OFFER

---

### *Public Offer Underwriters*

#### **Co-Managers**

China Everbright Capital Limited  
40th Floor, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

Guotai Junan Securities (Hong Kong) Limited  
27th Floor, Grand Millennium Plaza  
181 Queen's Road Central  
Hong Kong

Ka Wah Capital Limited  
Unit 6310 - 6312, The Center  
99 Queen's Road Central  
Hong Kong

SinoPac Securities (H.K.) Limited  
Suite 1218, Central Building  
1 Pedder Street, Central  
Hong Kong

UOB Asia (Hong Kong) Limited  
10th Floor, United Overseas Bank Building  
54-58 Des Voeux Road Central  
Hong Kong

#### **Legal advisers to the Company**

*As to Hong Kong law:*  
Kwok & Yih  
37th Floor  
Gloucester Tower  
The Landmark  
Central  
Hong Kong

*As to PRC law:*  
Commerce & Finance Law Offices  
714 Huapu International Plaza  
19 Chaowai Avenue  
Chaoyang District  
Beijing 100020  
PRC

*As to Cayman Islands law:*  
Conyers Dill & Pearman, Cayman  
Century Yard, Cricket Square  
Hutchins Drive  
George Town  
Grand Cayman  
British West Indies

---

## PARTIES INVOLVED IN THE SHARE OFFER

---

<b>Legal advisers to the Underwriters</b>	<i>As to Hong Kong law:</i> Simmons & Simmons 35th Floor Cheung Kong Center 2 Queen's Road Central Hong Kong
<b>Auditors and reporting accountants</b>	Ernst & Young <i>Certified Public Accountants</i> 15th Floor Hutchison House 10 Harcourt Road Central Hong Kong
<b>Property valuer</b>	Vigers Hong Kong Limited 16th Floor Miramar Tower 132 Nathan Road Tsimshatsui Kowloon Hong Kong
<b>Receiving banker</b>	Bank of China (Hong Kong) Limited 1 Garden Road Central Hong Kong