

# CONSOLIDATED CASH FLOW STATEMENT

## 綜合現金流轉表

For the year ended 31st March, 2002 截至二零零二年三月三十一日止年度

陽光文化

		NOTES 附註	2002 二零零二年 HK\$ 港幣	2001 二零零一年 HK\$ 港幣
NET CASH OUTFLOW FROM OPERATING ACTIVITIES	經營業務之現金 流出淨額	28	<b>(132,448,881)</b>	(156,590,716)
RETURNS ON INVESTMENTS AND SERVICING OF FINANCE	投資回報及融資 費用			
Interest paid	已付利息		<b>(2,926,468)</b>	(1,622,759)
Interest received	已收利息		<b>2,846,858</b>	5,082,461
NET CASH (OUTFLOW) INFLOW FROM RETURNS ON INVESTMENTS AND SERVICING OF FINANCE	投資回報及融資費用 之現金(流出)流入 淨額		<b>(79,610)</b>	3,459,702
INVESTING ACTIVITIES	投資業務			
Decrease (increase) in pledged fixed deposits	有抵押定期存款之 減少(增加)		<b>56,157,823</b>	(54,722,403)
Proceeds from disposal of property, plant and equipment	出售物業、機器及 設備所得款項		<b>937,855</b>	9,500
Purchase of property, plant and equipment	購買物業、機器及 設備		<b>(9,422,989)</b>	(78,569,662)
Disposal of subsidiaries	出售附屬公司	29	<b>(2,377,881)</b>	-
Acquisition of subsidiaries	收購附屬公司	30	<b>(1,939,183)</b>	(33,722,376)
NET CASH INFLOW (OUTFLOW) FROM INVESTING ACTIVITIES	投資業務之現金流入 (流出)淨額		<b>43,355,625</b>	(167,004,941)
NET CASH OUTFLOW BEFORE FINANCING	融資前之現金流出 淨額		<b>(89,172,866)</b>	(320,135,955)

		2002 二零零二年	2001 二零零一年
	NOTES 附註	HK\$ 港幣	HK\$ 港幣
FINANCING	融資		
Issue of shares, net of expenses	發行股份(已扣除開支)	<b>165,349,324</b>	206,576,225
Shareholder's loan raised	籌集所得股東貸款	<b>31,200,000</b>	-
Repayment of bank loans	償還銀行貸款	<b>(29,844,237)</b>	(18,306,334)
Repayment of obligations under finance leases	償還融資租約承擔	<b>(477,754)</b>	(359,952)
Repayment of mortgage loans	償還按揭貸款	<b>(458,399)</b>	(458,906)
Issue of convertible bonds	發行可換股債券	-	62,400,000
New bank loans raised	新增銀行貸款	-	59,261,682
Contribution from minority shareholders of a subsidiary	一間附屬公司少數股東之注資	-	2,531,009
NET CASH INFLOW FROM FINANCING	融資之現金流入淨額	<b>165,768,934</b>	311,643,724
INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	現金及等同現金項目之增加(減少)	<b>76,596,068</b>	(8,492,231)
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR	年初之現金及等同現金項目	<b>66,046,308</b>	74,674,374
EFFECT OF FOREIGN EXCHANGE RATE CHANGES	匯率變動之影響	<b>(32,290)</b>	(135,835)
CASH AND CASH EQUIVALENTS AT END OF THE YEAR	年終之現金及等同現金項目	<b>142,610,086</b>	66,046,308
ANALYSIS OF THE BALANCES OF CASH AND CASH EQUIVALENTS	現金及等同現金項目結存之分析		
Bank balances and cash	銀行結存及現金	<b>142,610,086</b>	65,535,266
Fixed deposits pledged to secure bank overdrafts	為取得銀行透支而抵押之定期存款	-	2,433,940
Bank overdrafts	銀行透支	-	(1,922,898)
		<b>142,610,086</b>	66,046,308