

## 附加資料

### 中期分派

董事會已議決宣佈派發截至二零零二年六月三十日止六個月之中期分派每股1.5港仙(二零零一年一中期股息每股1.5港仙),將於二零零二年十月二十二日星期二派發予在二零零二年十月十六日星期三名列本公司股東名冊上之股東。

### 截止過戶

本公司將由二零零二年十月九日星期三至二零零二年十月十六日星期三(包括首尾兩天)暫停辦理股東登記,在該期間將不會登記任何股份之轉讓。如欲獲得截至二零零二年六月三十日止六個月之中期分派者,須將所有股份轉讓文件連同有關之股票及過戶表格,於二零零二年十月八日星期二下午四時前交回本公司於香港之股份過戶登記分處登捷時有限公司,地址為香港中環夏慤道10號和記大廈4樓。有關中期分派之股息單將約於二零零二年十月二十二日星期二寄發予股東。

## ADDITIONAL INFORMATION

### Interim distribution

The Directors have resolved to declare the payment of an interim distribution of HK1.5 cents (2001 — interim dividend of HK1.5 cents) per share for the six months ended 30th June, 2002, which will be paid on Tuesday, 22nd October, 2002 to the shareholders whose names appear on the Company's Register of Members on Wednesday, 16th October, 2002.

### Closure of Register of Members

The Register of Members of the Company will be closed from Wednesday, 9th October, 2002 to Wednesday, 16th October, 2002 (both dates inclusive) during which period no transfer of shares will be registered. In order to qualify for the interim distribution for the six months ended 30th June, 2002, all transfers of shares accompanied by the relevant share certificates and transfer forms must be lodged with Tengis Limited, the Company's Branch Registrars in Hong Kong, at 4th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong not later than 4:00 p.m. on Tuesday, 8th October, 2002. Warrants in respect of the interim distribution will be despatched to the shareholders on or about Tuesday, 22nd October, 2002.

## 附加資料 (續)

## ADDITIONAL INFORMATION (continued)

## 董事在本公司及相聯法團之證券權益

## Directors' interests in the securities of the Company and associated corporations

於二零零二年六月三十日，本公司董事在本公司及其相聯法團（按證券（披露權益）條例（「證券權益條例」）之定義）股本或債務證券中擁有已登記於本公司按證券權益條例第29條規定而須存置之登記冊中之權益，或根據上市公司董事進行證券交易的標準守則（「標準守則」）已知會本公司及香港聯合交易所有限公司（「聯交所」）之權益如下。

As at 30th June, 2002, the interests of the Directors of the Company in the equity or debt securities of the Company and its associated corporations (within the meaning of the Securities (Disclosure of Interests) Ordinance (the "SDI Ordinance")) as recorded in the register required to be kept by the Company under Section 29 of the SDI Ordinance or as otherwise notified to the Company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") pursuant to the Model Code for Securities Transactions by Directors of Listed Companies (the "Model Code") were as set out below.

## 本公司

## The Company

每股面值1.00港元之  
本公司股份數目  
Number of shares  
of HK\$1.00 each  
in the Company

姓名	權益類別	Name	Type of interest	
李文正	附註(i)	Mochtar Riady	Note (i)	873,318,440
李宗	附註(i)	Stephen Riady	Note (i)	873,318,440
李聯煒	個人	John Lee Luen Wai	Personal	200
	家屬		Family	200

## 力寶有限公司（「力寶」）

## Lippo Limited ("Lippo")

每股面值0.10港元之  
力寶股份數目  
Number of shares  
of HK\$0.10 each  
in Lippo

姓名	權益類別	Name	Type of interest	
李文正	附註(i)及(ii)	Mochtar Riady	Notes (i) and (ii)	248,297,776
李宗	附註(i)及(ii)	Stephen Riady	Notes (i) and (ii)	248,297,776
李聯煒	個人	John Lee Luen Wai	Personal	825,000

## 附加資料 (續)

## ADDITIONAL INFORMATION (continued)

## 董事在本公司及相聯法團之證券權益 (續)

## Directors' interests in the securities of the Company and associated corporations (continued)

## 力寶華潤有限公司 (「力寶華潤」)

## Lippo China Resources Limited ("LCR")

姓名	權益類別	Name	Type of interest	每股面值 0.10港元之 力寶華潤 股份數目 Number of shares of HK\$0.10 each in LCR	可認購每股 面值0.10港元 之力寶華潤股份 之認股權證數額 Amount of warrants to subscribe for shares of HK\$0.10 each in LCR
李文正	附註(i)、(ii)及(iii)	Mochtar Riady	Notes (i), (ii) and (iii)	6,141,720,389	HK\$233,423,940.75
李宗	附註(i)、(ii)及(iii)	Stephen Riady	Notes (i), (ii) and (iii)	6,141,720,389	HK\$233,423,940.75
梁乃洲	個人	Jesse Leung Nai Chau	Personal	3,000,000	—

附註：

Notes:

- (i) 於二零零二年六月三十日，Lippo Cayman Limited (「Lippo Cayman」) 間接擁有本公司每股面值1.00港元之股份873,318,440股，約佔本公司已發行股本64.6%。Lippo Cayman由Lanius Limited (「Lanius」) 全資擁有，而Lanius為一項受益人包括李文正博士、李宗先生及彼等各自之家族成員之信託之受託人。
- (ii) 於二零零二年六月三十日，Lippo Cayman及透過其全資附屬公司Lippo Capital Limited (「Lippo Capital」) 及J & S Company Limited及Huge Returns Limited直接及間接擁有力寶華潤每股面值0.10港元之股份合共248,297,776股，約佔力寶華潤已發行股本56.7%。
- (iii) 於二零零二年六月三十日，力寶華潤間接擁有力寶華潤每股面值0.10港元之股份6,141,720,389股，約佔力寶華潤已發行股本66.7%，及力寶華潤認購價值合共為233,423,940.75港元之認股權證。力寶華潤認股權證所附之認購權於二零零二年七月二十二日屆滿；於該日後，認股權證在各方面均告失效。
- (i) As at 30th June, 2002, Lippo Cayman Limited ("Lippo Cayman") was indirectly interested in 873,318,440 shares of HK\$1.00 each in, representing approximately 64.6 per cent. of, the issued share capital of the Company. Lippo Cayman is wholly owned by Lanius Limited ("Lanius"), the trustee of a trust, the beneficiaries of which include Dr. Mochtar Riady, Mr. Stephen Riady and their respective family members.
- (ii) As at 30th June, 2002, Lippo Cayman, and through its wholly-owned subsidiaries, Lippo Capital Limited ("Lippo Capital"), J & S Company Limited and Huge Returns Limited, was directly and indirectly interested in an aggregate of 248,297,776 shares of HK\$0.10 each in, representing approximately 56.7 per cent. of, the issued share capital of Lippo.
- (iii) As at 30th June, 2002, Lippo was indirectly interested in 6,141,720,389 shares of HK\$0.10 each in, representing approximately 66.7 per cent. of, the issued share capital of LCR, and warrants of LCR with an aggregate subscription value of HK\$233,423,940.75. The subscription rights attaching to the warrants of LCR expired on 22nd July, 2002 and following such date, the warrants ceased to be valid for any purpose.

## 附加資料 (續)

## 董事在本公司及相聯法團之證券權益 (續)

附註 (續) :

- (iv) 於二零零二年六月三十日·力寶華潤透過其全資附屬公司HKCB Corporation Limited間接擁有香港建屋貸款有限公司每股面值1.00港元之股份157,496,038股·約佔香港建屋貸款有限公司已發行股本70%。
- (v) 於二零零二年六月三十日·李文正博士及李宗先生被視為擁有本公司之相聯法團(按證券權益條例之定義)光亞科技有限公司(「光亞科技」)每股面值0.10港元之股份3,481,769,218股。
- (vi) 於二零零二年六月三十日·李聯煒先生擁有光亞科技每股面值0.10港元之股份230,000股及被視為擁有光亞科技之聯營公司KeyTrend Technology Holdings Limited每股面值1.00美元之股份300,000股。
- (vii) 於二零零二年六月三十日·梁乃洲先生被視為擁有本公司之相聯法團(按證券權益條例之定義)美智寶國際有限公司每股面值1.00港元之普通「A」股4,550,000股及每股面值0.50港元之普通「B」股24,000,000股。
- (viii) 按證券權益條例之條款·李文正博士及李宗先生亦被視為擁有透過Lippo Cayman而持有於本公司相聯法團(按證券權益條例之定義)股本中之權益。

## ADDITIONAL INFORMATION (continued)

## Directors' interests in the securities of the Company and associated corporations (continued)

Notes (continued):

- (iv) As at 30th June, 2002, LCR, through its wholly-owned subsidiary, HKCB Corporation Limited, was indirectly interested in 157,496,038 shares of HK\$1.00 each in, representing approximately 70 per cent. of, the issued share capital of The Hong Kong Building and Loan Agency Limited.
- (v) As at 30th June, 2002, Dr. Mochtar Riady and Mr. Stephen Riady were deemed to be interested in 3,481,769,218 shares of HK\$0.10 each in AcrossAsia Multimedia Limited ("AAM"), an associated corporation (within the meaning of the SDI Ordinance) of the Company.
- (vi) As at 30th June, 2002, Mr. John Lee Luen Wai was interested in 230,000 shares of HK\$0.10 each in AAM and was deemed to be interested in 300,000 shares of US\$1.00 each in KeyTrend Technology Holdings Limited, an associate of AAM.
- (vii) As at 30th June, 2002, Mr. Jesse Leung Nai Chau was deemed to be interested in 4,550,000 ordinary "A" shares of HK\$1.00 each and 24,000,000 ordinary "B" shares of HK\$0.50 each in Maxipo International Limited, an associated corporation (within the meaning of the SDI Ordinance) of the Company.
- (viii) Dr. Mochtar Riady and Mr. Stephen Riady were also deemed to be interested in the share capital of the associated corporations (within the meaning of the SDI Ordinance) of the Company held through Lippo Cayman under the provisions of the SDI Ordinance.

**附加資料 (續)****董事在本公司及相聯法團之證券權益 (續)**

除本文所披露者外，於二零零二年六月三十日，本公司之董事或行政總裁並無在本公司或其任何相聯法團（按證券權益條例之定義）之任何股本或債務證券中擁有須登記於本公司按證券權益條例第29條規定而存置之登記冊中之權益，或根據標準守則須知會本公司及聯交所之權益。

於二零零二年六月三十日，本公司董事李聯煒先生持有於一九九七年六月二十三日按力寶華潤採納之僱員購股權計劃（「力寶華潤計劃」）以1.00港元代價授出之購股權1,500,000份。該等購股權可於二零零七年六月二十三日或之前按照力寶華潤計劃之規條行使。每份該等購股權之持有人可按行使價每股0.883港元（可予調整）認購力寶華潤每股面值0.10港元之股份六股。故此，李聯煒先生可認購力寶華潤每股面值0.10港元之股份9,000,000股。於截至二零零二年六月三十日止六個月期間，李聯煒先生並無行使該等購股權。

除本文所披露者外，於二零零二年六月三十日，本公司之董事或行政總裁或彼等之配偶或未滿18歲之子女並無獲授或行使任何權利以認購本公司或其任何相聯法團（按證券權益條例之定義）之任何股本或債務證券。

**ADDITIONAL INFORMATION (continued)****Directors' interests in the securities of the Company and associated corporations (continued)**

Save as disclosed herein, as at 30th June, 2002, none of the Directors or the chief executive of the Company were interested in any equity or debt securities of the Company or any of its associated corporations (within the meaning of the SDI Ordinance) which are required to be recorded in the register kept by the Company under Section 29 of the SDI Ordinance or which are required to be notified to the Company and the Stock Exchange pursuant to the Model Code.

As at 30th June, 2002, Mr. John Lee Luen Wai, a Director of the Company, held 1,500,000 options granted to him on 23rd June, 1997 at a consideration of HK\$1.00 under the Share Option Scheme for Employees adopted by LCR (the "LCR Scheme"). Such options can be exercised on or before 23rd June, 2007 in accordance with the rules of the LCR Scheme. Holder of each such option is entitled to subscribe for six shares of HK\$0.10 each in LCR at an exercise price of HK\$0.883 per share (subject to adjustment). Accordingly, Mr. John Lee Luen Wai is entitled to subscribe for 9,000,000 shares of HK\$0.10 each in LCR. No options had been exercised by Mr. John Lee Luen Wai during the six months ended 30th June, 2002.

Save as disclosed herein, as at 30th June, 2002, none of the Directors or the chief executive of the Company nor their spouses or children under 18 years of age, were granted or had exercised any rights to subscribe for any equity or debt securities of the Company or any of its associated corporations (within the meaning of the SDI Ordinance).

## 附加資料 (續)

## ADDITIONAL INFORMATION (continued)

## 購股權計劃

根據本公司於一九九二年九月二十一日通過及採納之僱員購股權計劃(「購股權計劃」)，本公司董事獲授權可酌情授出購股權予本集團之任何全職僱員，包括全職之執行董事，以認購本公司之股份。

於二零零二年一月一日，本公司之董事、行政總裁或主要股東或彼等各自之聯繫人士並無擁有任何購股權權益以認購本公司之股份，而本集團之僱員則擁有下列之購股權權益以認購本公司之股份。每份購股權均付予持有人權利，可按下列之行使價認購一股本公司之股份(若本公司之股本架構有變動時將予以調整)。

## Share Option Scheme

Pursuant to the share option scheme for employees (the "Share Option Scheme") approved and adopted by the Company on 21st September, 1992, the Directors of the Company were authorised, at their discretion, to grant to any full time employees of the Group, including full time Executive Directors, options to subscribe for shares in the Company.

As at 1st January, 2002, none of the Directors, chief executive or substantial shareholders of the Company or their respective associates had any interests in options to subscribe for shares in the Company, whilst employees of the Group had the following interests in options to subscribe for shares in the Company. Each option gave the holder the right to subscribe for one share in the Company at the following exercise price (subject to adjustments should there be changes in the share capital structure of the Company).

購股權授出日期 Date of grant of options	於二零零二年一月一日 尚未行使之購股權數目 Number of options outstanding at 1st January, 2002	每股行使價 Exercise price per share	購股權之 可行使期 Period during which options are exercisable
一九九四年三月九日 9th March, 1994	490,000	HK\$2.59	一九九四年九月至 二零零四年三月 September 1994 to March 2004
一九九九年八月四日 4th August, 1999	100,000	HK\$2.40	二零零零年二月至 二零零九年八月 February 2000 to August 2009

購股權持有人並無行使任何購股權，而所有購股權在二零零二年一月按照購股權之規條已告失效，原因為持有人已非本集團之僱員。

No options had been exercised by the option holders and all of them lapsed in January 2002 in accordance with the rules of the Share Option Scheme since all the holders were no longer employees of the Group.

**附加資料 (續)****購股權計劃 (續)**

由於在截至二零零二年六月三十日止六個月期間內並無按購股權計劃授出購股權，故並無披露授出購股權之價值。

於二零零二年六月三十日後，再無授出購股權，而購股權計劃於二零零二年九月二十一日已告屆滿。

**主要股東**

於二零零二年六月三十日，根據本公司按證券權益條例第16(1)條規定而存置之主要股東權益登記冊，並就董事會所知，以下為直接或間接擁有本公司已發行股本10%或以上權益之人士（本公司董事或行政總裁除外）。

**ADDITIONAL INFORMATION (continued)****Share Option Scheme (continued)**

Since no share options were granted under the Share Option Scheme during the six months ended 30th June, 2002, no value of the share options granted had been disclosed accordingly.

Subsequent to 30th June, 2002, no further share options have been granted and the Share Option Scheme expired on 21st September, 2002.

**Substantial shareholders**

As at 30th June, 2002, according to the register of substantial shareholders' interests kept by the Company under Section 16(1) of the SDI Ordinance, and so far as is known to the Directors, the persons (other than a Director or chief executive of the Company) who were, directly or indirectly, interested in 10 per cent. or more of the issued share capital of the Company were as set out below.

名稱 Name	每股面值1.00港元之 本公司股份數目 Number of shares of HK\$1.00 each in the Company	概約百分比 Approximate percentage
Lanius	873,318,440	64.6
Lippo Cayman	873,318,440	64.6
Lippo Capital	873,318,440	64.6
力寶 Lippo	873,318,440	64.6
First Tower Corporation ("First Tower")	873,318,440	64.6
Skyscraper Realty Limited ("Skyscraper")	873,318,440	64.6
力寶華潤 LCR	873,318,440	64.6
HKCL Holdings Limited ("HKCL Holdings") (前稱Lippo CRE (Financial Services) Limited) (formerly known as Lippo CRE (Financial Services) Limited)	794,428,440	58.8

**附加資料 (續)****主要股東 (續)**

附註：

- (i) 根據證券權益條例第8條，Lanius、Lippo Cayman、Lippo Capital、力寶、First Tower及Skyscraper均被視為於本公司股份中擁有與力寶華潤相同之權益。此等權益與上文「董事在本公司及相聯法團之證券權益」一節所披露之李文正博士及李宗先生於本公司之權益相同。
- (ii) 力寶華潤於本公司股份中之權益包括HKCL Holdings之權益。HKCL Holdings為本公司之直接控股公司。

**購買、出售或贖回證券**

截至二零零二年六月三十日止六個月期間，本公司或其任何附屬公司並無購買、出售或贖回本公司之證券。

**遵守最佳應用守則**

並無董事知悉任何資料足以合理顯示本公司於截至二零零二年六月三十日止六個月期間內任何時間未有遵守聯交所上市規則附錄十四所載之最佳應用守則，惟除了非執行董事之任期並無訂明，但根據本公司章程細則第87條，董事須於本公司之股東週年大會上輪值告退。

**ADDITIONAL INFORMATION (continued)****Substantial shareholders (continued)**

Notes:

- (i) By virtue of Section 8 of the SDI Ordinance, Lanius, Lippo Cayman, Lippo Capital, Lippo, First Tower and Skyscraper were deemed to have the same interests in the shares of the Company as LCR. These interests are the same as the interests of Dr. Mochtar Riady and Mr. Stephen Riady in the Company as disclosed in the section headed "Directors' interests in the securities of the Company and associated corporations".
- (ii) LCR's interests in the shares of the Company included the interest of HKCL Holdings, the immediate holding company of the Company.

**Purchase, sale or redemption of securities**

During the six months ended 30th June, 2002, there was no purchase, sale or redemption of the securities of the Company by the Company or any of its subsidiaries.

**Compliance with Code of Best Practice**

None of the Directors is aware of information that would reasonably indicate that the Company is not, or was not for any part of the period during the six months ended 30th June, 2002, in compliance with the Code of Best Practice as set out in Appendix 14 of the Rules Governing the Listing of Securities on the Stock Exchange, except that non-executive Directors were not appointed for a specific term but are subject to retirement by rotation at the Company's annual general meetings in accordance with bye-law 87 of the Company's Bye-laws.



## 附加資料 (續)

ADDITIONAL INFORMATION *(continued)*

## 審閱中期業績報告

## Review of interim report

本中期業績報告已經由本公司兩位獨立非執行董事組成之審核委員會審閱。

This interim report has been reviewed by the Company's Audit Committee which comprises two independent non-executive Directors.

承董事會命  
香港華人有限公司  
李聯煒  
董事

By Order of the Board  
**Hongkong Chinese Limited**  
**John Lee Luen Wai**  
*Director*

香港，二零零二年九月二十三日

Hong Kong, 23rd September, 2002