

## IMPORTANT

*If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.*



# PME GROUP LIMITED

必美宜集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

## PLACING AND PUBLIC OFFER ISSUE OF NEW SHARES AND OFFER FOR SALE

<b>Number of Offer Shares</b>	<b>: 200,000,000 Shares</b> (subject to Over-allotment Option)
<b>Number of New Issue Shares</b>	<b>: 20,000,000 Shares</b> (subject to re-allocation)
<b>Number of Placing Shares</b>	<b>: 180,000,000 Shares</b> consisting of <b>100,000,000 New Shares and</b> <b>80,000,000 Sale Shares</b> (subject to re-allocation)
<b>Offer Price</b>	<b>: HK\$0.25 per Share</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 379</b>

### Sponsor



**EMPEROR CAPITAL LIMITED**

### Manager



**EMPEROR SECURITIES LIMITED**

### Underwriters



**EMPEROR SECURITIES LIMITED**



**TAIWAN CONCORD CAPITAL  
SECURITIES (HONG KONG) LIMITED**



**TAI FOOK SECURITIES COMPANY LIMITED**



**CELESTIAL CAPITAL LIMITED**

*The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.*

*A copy of this prospectus, having attached thereto the documents specified under the section headed "Documents delivered to the Registrar of Companies" in Appendix V, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.*

*Pursuant to the terms of the force majeure provisions contained in the Underwriting Agreement in respect of the Share Offer, Emperor Securities, on behalf of the Underwriters, have the right in certain circumstances subject to the absolute opinion of Emperor Securities to terminate the obligations of the Underwriters pursuant to the Underwriting Agreement at any time up to and including Tuesday, 4:00 a.m. on 12th November, 2002. Further details of the force majeure provisions are set out in the section headed "Underwriting" in this prospectus.*

31st October, 2002

\* For identification purposes only