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## **RNA HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

### **ANNOUNCEMENT**

Reference is made to the announcement dated 30th August 2002, the board of directors of the Company announces that more time is required to finalise the audit of the final results of the Group for the year ended 30th April 2002, including inventory movement audit, system review and audit of the business operation system, as well as detailed substantiation and documentation of business transactions, the publication of audited final results of the Group for the year ended 30th April 2002 will further be postponed from 30th November 2002 to on or before 28th February 2003.

***Shareholders and investing public are advised to exercise caution when dealing in the securities of the Company.***

#### **FURTHER DELAY IN PUBLICATION OF FINAL RESULTS**

Reference is made to the announcement of RNA Holdings Limited (the "Company") dated 30th August 2002 in respect of the delay in publication of final results of the Company and its subsidiaries (the "Group") from 31st August 2002 to on or before 30th November 2002. The board of directors (the "Directors") of the Company announces that more time is required to finalise the audit of the final results of the Group for the year ended 30th April 2002, including inventory movement audit, system review and audit of the business operation system, as well as detailed substantiation and documentation of business transactions. Therefore, the publication of audited final results of the Group for the year ended 30th April 2002 will further be postponed from 30th November 2002 to on or before 28th February 2003. Having worked closely with the auditors of the Company, the Directors and the auditors believe the target date as mentioned above is achievable and realistic.

#### **DELAY IN PUBLICATION OF INTERIM RESULTS**

The Directors also announce that in view of the delay in publication of the final results for the year ended 30th April 2002, the release of the interim results of the Group for the six months ended 31st October 2002, which is required to be released on or before 31st January 2003 in accordance with paragraphs 10(1) and 11(6) of the Listing Agreement, will be postponed to on or before 30th April 2003.

The delay in the publication of the final results constitutes a further breach of paragraphs 8(1) and 11(1) of the Listing Agreement. The delay in the publication of the interim results constitutes a breach of paragraphs 10(1) and 11(6) of the Listing Agreement. The Stock Exchange has reserved its rights to take appropriate action against the Company and/or its Directors.

Each Directors is aware of and will comply with Rule A3 of Appendix 10 of the Rules Governing the Listing of Securities on the Stock Exchange. The Directors have confirmed that they have not dealt in any of the securities of the Company since 31st July 2002. The Directors have given their undertakings to the Stock Exchange that they will not deal in the securities of the Company until the Group's audited final results for the year ended 30th April 2002 and Group's unaudited interim results for six months ended 31st October 2002 are released and published.

*Shareholders and investing public are advised to exercise caution when dealing in the securities of the Company.*

By Order of the Board  
**RNA Holdings Limited**  
**Chan Fat Chu, Raymond**  
*Chairman*

Hong Kong, 29th November 2002

Please also refer to the published version of this announcement in The Standard.