

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the WHITE, YELLOW and PINK Application Forms, the written consents referred to in paragraph 7(G) of Appendix VIII to this prospectus, a copy of the material contract referred to in paragraph 4 of Appendix VIII to this prospectus and the statement of adjustments in respect of the accounts for the three years ended 31st December, 2001 and the six month periods ended 30th June, 2001 and 2002 prepared by KPMG Audit Plc and KPMG dated 21st October, 2002.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Slaughter and May at 27th Floor, Two Exchange Square, Central, Hong Kong during normal business hours up to and including Monday, 4th November, 2002:

- (a) the Memorandum of Association and Articles of Association;
- (b) the Accountants' Report prepared by KPMG Audit Plc and KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the material contract referred to in paragraph 4 of Appendix VIII to this prospectus;
- (d) the written consents referred to in paragraph 7(G) of Appendix VIII to this prospectus;
- (e) the audited accounts of the Company for each of the three years ended 31st December, 2001;
- (f) the interim results of the Company for the six months ended 30th June, 2002 and 2001;
- (g) the statement of adjustments in respect of the accounts for the three years ended 31st December, 2001 and the six month periods ended 30th June, 2001 and 2002 prepared by KPMG Audit Plc and KPMG dated 21st October, 2002;
- (h) a list of the Group's properties as at 30th June, 2002;
- (i) the full valuation reports prepared by independent property valuers of the Principal Properties referred to in the section headed "Description of Business—Properties" of this prospectus;
- (j) a list of the Group's trademark registrations and applications; and
- (k) the service agreements of Mr. Davies, Mr. DeNoma, Mr. Keljik, Mr. Nargolwala and Mr. Sands referred to in paragraph 5(D) of Appendix VIII to this prospectus.