

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus registered by the Registrar of Companies in Hong Kong, were copies of the written consents referred to in the paragraph headed “Consents of experts” under the section headed “Other information” in Appendix IV to this prospectus, and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” under the section headed “Further information about the business” in Appendix IV to this prospectus, a statement of adjustments made by Deloitte Touche Tohmatsu in arriving at the figures set out in the accountants’ report of this prospectus and its reasons therein and a statement of the name, description and address of the Vendor.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Fairbairn Catley Low & Kong at 43rd Floor, Gloucester Tower, The Landmark, 11 Pedder Street, Central, Hong Kong during normal business hours up to the and including 20th November, 2002:

- (a) the memorandum and articles of association of the Company;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus together with the related statement of adjustments;
- (c) the audited financial statements of each member of the Group (except the Company) for each of the three years ended 31st December, 2001 or for the period since their respective dates of incorporation if this is a shorter period;
- (d) the letter, summary of values and valuation certificate prepared by Castores Magi in respect of the property interests of the Group, the text of which is set out in Appendix II to this prospectus;
- (e) the Share Option Scheme;
- (f) the Companies Law;
- (g) the letter of advice dated 31st October, 2002 prepared by Conyers Dill & Pearman, Cayman summarising certain aspects of the Cayman Islands company law referred to under the section headed “General” in Appendix III to this prospectus;
- (h) the material contracts referred to in the paragraph headed “Summary of material contracts” under the section headed “Further information about the business” in Appendix IV to this prospectus;

- (i) the service agreements referred to in the paragraph headed “Particulars of service agreements” under the section headed “Further information about the Directors and experts” in Appendix IV to this prospectus; and
- (j) the written consents referred to in the paragraph headed “Consents of experts” under the section headed “Other information” in Appendix IV to this prospectus.