

---

## SUBSTANTIAL SHAREHOLDERS

---

### SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following completion of the Share Offer (but without taking into account Shares which may be taken under the Share Offer and Shares to be issued pursuant to the exercise of the Over-allotment Option) and the Capitalisation Issue, the Shareholders who will be interested in 10% or more of the Shares then in issue will be:

<b>Name of Substantial Shareholders</b>	<b>Number of Shares</b>	<b>Approximate % of issued share capital/ equity interest</b>
Successful Gold ( <i>Note</i> )	356,136,000	75%
OGHL	356,136,000	75%

*Note:*

Successful Gold will be the registered holder of 356,136,000 Shares. Successful Gold is a wholly-owned subsidiary of OGHL. OGHL, by virtue of the S & F Ordinance, is deemed to be interested in all the Shares in which Successful Gold is interested.