

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG
AND TO BE DELIVERED TO THE REGISTRAR OF COMPANIES IN BERMUDA**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the paragraph headed “Consents of experts” in the section headed “Other information” in Appendix V to this prospectus, a statement of adjustments made by Moores Rowland in arriving at the figures set out in the accountants’ report as set out in Appendix I to this prospectus, copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” in Appendix V to this prospectus and a list of the names, addresses and descriptions of the Vendors referred to in the paragraph headed “Particulars of the Vendors” in the section headed “Other Information” in Appendix V to this prospectus. A copy of this prospectus will be also be filed with the Registrar of Companies in Bermuda as soon as reasonably practicable.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Deacons at 5th Floor, Alexandra House, 16-20 Chater Road, Central, Hong Kong during normal business hours up to and including 30 June 2003.

- (a) the Memorandum of association and Bye-laws of the Company;
- (b) the accountants’ report on the Group prepared by Moores Rowland, the text of which is set out in Appendix I to this prospectus and the related statement of adjustments;
- (c) the audited financial statements as have been prepared for each of the companies comprising the Group for the three years ended 31 March 2002 and the nine months ended 31 December 2002 or from their respective dates of incorporation where this is a shorter period;
- (d) the letter, summary of values and valuation certificates prepared by BMI Appraisals Limited, the text of which is set out in Appendix III to this prospectus;
- (e) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Bermuda company law;
- (f) the Companies Act;
- (g) the materials contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” in Appendix V to this prospectus;
- (h) the service agreements referred to in the paragraph headed “Particulars of service agreements” in Appendix V to this prospectus; and
- (i) the written consents referred to in the paragraph headed “Consents of experts” in Appendix V to this prospectus.