

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

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華潤水泥控股有限公司
China Resources Cement Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

Introduction
on
The Main Board of
The Stock Exchange of Hong Kong Limited

Stock code: 712

Sponsor

ANGLO CHINESE
CORPORATE FINANCE, LIMITED

This prospectus is published in connection with the introduction on The Stock Exchange of Hong Kong Limited of the share capital of the company and presently contains particulars given in compliance with the Securities and Futures (Stock Market Listing) Rules and the Rules Governing the Listing of Securities on the Stock Exchange solely for the purpose of giving information with regard to the company and its subsidiaries.

This prospectus does not constitute an offer of, nor is it calculated to invite offers for, shares or other securities of the company, nor have any such shares or other securities been allotted with a view to any of them being offered for sale to or subscription by the public. No shares in the share capital of the company will be allotted and issued in connection with, or pursuant to, this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in appendix X to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

Subject to the granting of the listing of, and permission to deal in, the shares of HK\$0.10 each in the share capital of China Resources Cement Holdings Limited ("shares") on the Main Board of the Stock Exchange and the compliance with the stock admission requirements of HKSCC, the shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System ("CCASS") with effect from the commencement date of dealings in the shares on the Main Board of the Stock Exchange or such other date as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.