
SUBSTANTIAL SHAREHOLDERS

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Immediately after completion of the group reorganisation and the acquisition, the following shareholders will be as far as the directors are aware, directly or indirectly, interested in 10% or more of voting rights at any general meetings of the company:

Name	Number of shares	Percentage of issued share capital immediately after completion of the group reorganisation and the acquisition
China Resources National Corporation <i>(Note)</i> 華潤股份有限公司	270,124,647	74.5%
(China Resources Co., Limited) <i>(Note)</i>	270,124,647	74.5%
China Resources Holdings <i>(Note)</i>	270,124,647	74.5%
CRC Bluesky Limited <i>(Note)</i>	270,124,647	74.5%

Note: China Resources Holdings is expected to be interested in approximately 270,124,647 shares in the company upon completion of the group reorganisation and the introduction calculated on the basis of the 2,080,405,215 China Resources Enterprise shares in issue as at the latest practicable date. As at the latest practicable date, the China Resources group was undergoing a group reorganisation (different from the one referred to in the “Group Reorganisation” section in this prospectus). Following such reorganisation, part of which is scheduled to complete prior to the listing of the company, China Resources Holdings will remain as the immediate holding company of the company and 華潤股份有限公司 (China Resources Co., Limited) and CRC Bluesky Limited, both to be ultimately owned by China Resources National Corporation as to more than 99%, will become the intermediate holding companies of China Resources Holdings. Each of China Resources National Corporation, 華潤股份有限公司 (China Resources Co., Limited) and CRC Bluesky Limited is deemed by virtue of section 316 of Part XV of the SFO to have the same interests or short positions in the shares and underlying shares as those of China Resources Holdings.

China Resources Holdings has undertaken to the company and the Stock Exchange that, within a period of twelve months from the date on which dealings in shares first commence on the Stock Exchange, it will:

- immediately inform the company of any pledge or charge of securities of the company beneficially owned by it together with the number of securities so pledged or charged when it makes such pledges or charges; and
- immediately inform the company when it receives indications, either verbal or written, from the pledgee or chargee that any of the pledged or charged securities will be disposed of.

Upon receiving such information, the company will notify the Stock Exchange and make a press announcement.