

CNOOC LIMITED

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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CNOOC Finance (2003) Limited

(incorporated in the British Virgin Islands under the International Business Companies Act)

US\$200,000,000 4.125% Guaranteed Notes due 2013

US\$300,000,000 5.500% Guaranteed Notes due 2033

unconditionally and irrevocably guaranteed by



CNOOC LIMITED

(incorporated in Hong Kong under the Companies Ordinance)

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$200,000,000 4.125% Guaranteed Notes due 2013 and US\$300,000,000 5.500% Guaranteed Notes due 2033 (unconditionally and irrevocably

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guaranteed by CNOOC Limited) (collectively “the Notes”) as described in the Listing Document to be dated 26th August, 2003 and such permission to deal in the Notes is expected to become effective on 27th August, 2003.

22nd August, 2003

Please also refer to the published version of this announcement in South China Morning Post dated on 22-08-2003.