

SHARE CAPITAL

Set out below are details of the share capital of the Company issued and to be issued, paid up or credited as fully paid up upon the completion of the Share Offer:

Description about the Shares	Number of Shares	Approximate percentage in the total issued Share capital after the completion of the Share Offer (Assuming the Over-allotment Option is not exercised)	Approximate percentage in the total issued Share capital after the completion of the Share Offer (Assuming the Over-allotment Option is exercised in full)
Domestic Shares in issue	918,336,364 <i>(note 1)</i>	72.50%	69.52% <i>(note 3)</i>
H Shares under the Share Offer	348,300,000 <i>(note 2)</i>	27.50%	30.48% <i>(note 3)</i>

Notes:

- (1) The 918,336,364 Domestic Shares in issue do not include the 31,663,636 Domestic Shares to be converted to H Shares and to be reduced from the State-owned Shares for sale. If the 31,663,636 Domestic Shares are taken into account, the total number of Domestic Shares in issue before the Share Offer will be 950,000,000 shares.
- (2) The 348,300,000 H Shares to be offered under the Share Offer include the 31,663,636 Domestic Shares to be converted into H Shares and to be reduced from the State-owned Shares for sale.
- (3) In the event the Over-allotment Option is exercised in full, there will be approximately additional 47,495,455 new H Shares to be issued, and approximately 4,749,545 Sale H Shares will be converted from the 4,749,545 Domestic Shares by holders of State-owned Shares. Therefore, the total number of Domestic Shares in issue will be reduced to approximately 913,586,819 Shares, and the number of H Shares to be offered under the Share Offer will reach approximately 400,545,000 Shares.

Ranking

Domestic Shares and H Shares are both ordinary shares in the share capital of the Company. However, H Shares may only be subscribed for by, and traded in Hong Kong dollars between legal or natural persons of Hong Kong, Macau, Taiwan or any country other than the PRC. Domestic shares must be subscribed for and traded in Renminbi between legal or natural persons of the PRC (excluding Hong Kong, Macau and Taiwan). All dividends in respect of H Shares are to be paid by the Company in Hong Kong dollars whereas all dividends in respect of Domestic Shares are to be paid by the Company in Renminbi.