

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of **WHITE** and **YELLOW** application forms, the written consents referred to in the section headed “Consents of experts” in Appendix VII, copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” in Appendix VII, a statement of adjustments made by Ernst & Young in arriving at the figures set out in the accountants’ report in Appendix I and a list of particulars of the Vendors.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Livasiri & Co. at Suite 1913, 19/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including 25th December, 2003;

- the Articles of Association of the Company (in Chinese) together with an unofficial English translation thereof;
- the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus, and the related statement of adjustments;
- the audited financial statements of the companies comprising the Group for each of the years ended 31st December, 2000, 2001 and 2002 and six-month period ended 30th June, 2003;
- the letters relating to the profit forecast, the texts of which are set out in Appendix II;
- the letter, summary of valuation and valuation certificate relating to the property interests of the Group prepared by DTZ Debenham Tie Leung Limited, the text of which is set out in Appendix II to this prospectus;
- the PRC legal opinion dated 10th December, 2003 issued by Fuzhou Zenith Law Firm, the Company’s PRC legal advisers;
- the letter of advice dated 11th December, 2003 prepared by Fuzhou Zenith Law Firm referred to in Appendix V to this prospectus summarising certain aspects of PRC Company Law;
- copies of material contracts referred to under the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” in Appendix VII to this prospectus;
- the written consents referred to under the paragraph headed “Consent of experts” in Appendix VII to this prospectus;

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**APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
AND AVAILABLE FOR INSPECTION**

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- the service contracts referred to under the paragraph headed “Further information about Directors, Supervisors, management, staff and substantial shareholders” in Appendix VII to this prospectus;
- a list of particulars of the Vendors;
- the letter and the full report of qualified parties relating to the assessment of the Company’s mineral assets prepared by SRK, a summary of which is set out in Appendix IV to this prospectus;
- Company Law, together with an unofficial English translation thereof;
- Securities Law, together with an unofficial English translation thereof; and
- Arbitration Law, together with an unofficial English translation thereof.