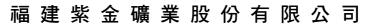
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Unless otherwise defined in this announcement, terms defined in the prospectus of the Company dated 11th, December 2003 (the "Prospectus") have the same meanings when used in this announcement.





Fujian Zijin Mining Industry Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

LISTING OF H SHARES ON THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	:	348,300,000 H Shares
		(subject to the Over-allotment Option)
Number of Placing	:	313,470,000 H Shares,
Shares		including 281,806,364 New H Shares
		and 31,663,636 Sale H Shares to be converted
		from Domestic Shares
		(subject to Over-allotment Option and
		re-allocation)
Number of Public Offer	:	34,830,000 New H Shares
Shares		(subject to re-allocation)
Offer Price	:	HK\$3.30 per H Share
Nominal value	:	RMB0.10 per H Share
Stock code	:	2899

Sponsor, Global Coordinator and Bookrunner



Lead Manager



China Everbright Securities (HK) Limited