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福建紫金礦業股份有限公司
Fujian Zijin Mining Industry Co., Ltd.*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

**LISTING OF H SHARES ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF PLACING AND PUBLIC OFFER**

Number of Offer Shares : 348,300,000 H Shares
(subject to the Over-allotment Option)

Number of Placing Shares : 313,470,000 H Shares,
including 281,806,364 New H Shares
and 31,663,636 Sale H Shares to be converted
from Domestic Shares
(subject to Over-allotment Option and
re-allocation)

Number of Public Offer : 34,830,000 New H Shares
Shares (subject to re-allocation)

Offer Price : HK\$3.30 per H Share

Nominal value : RMB0.10 per H Share

Stock code : 2899

Sponsor, Global Coordinator and Bookrunner



China Everbright Capital Limited

Lead Manager



China Everbright Securities (HK) Limited