KINGBOARD Chemical 建 滔 Holdings Limited

化工集团

1.1.2003

31.12.2003

1.4.2002

31.12.2002

CONSOLIDATED CASH FLOW STATEMENT

綜合現金流量報表

FOR THE YEAR ENDED 31 DECEMBER 2003 截至二零零三年十二月三十一日止年度

		31.12.2003 二零零三年 一月一日至 二零零三年 十二月三十一日 HK\$'000 千港元	31.12.2002 二零零二年 四月一日至 二零零二年 十二月三十一日 HK\$'000 千港元
OPERATING ACTIVITIES Profit before taxation Adjustments for:	經營業務 除稅前溢利 調整:	559,994	375,764
Depreciation and amortisation Interest expenses and finance charges Loss on deemed disposal of partial	折舊及攤銷 利息支出及融資費用 視作出售一間附屬公司	320,877 47,077	192,862 48,276
interests in a subsidiary Amortisation of goodwill Loss on disposal of property, plant and	部份權益之虧損 商譽攤銷 出售物業、廠房及設備	_ 14,459	21,187 10,807
equipment (Surplus) deficit arising on revaluation of investment properties charged to the	之虧損	1,610	1,433
income statement Gain on disposal of investment securities Release of negative goodwill to income	出售證券投資之收益 負商譽轉往收入	(1,015) - (11,875)	793 (42,106) (8,513)
Interest income Dividend income from investment securities	利息收入 證券投資之股息收入	(3,322) (9,277)	(2,561) (5,020)
Operating cash flows before movement in working capital Increase in inventories Increase in trade and other receivables and	未計營運資金變動之 經營現金流量 存貨增加 貿易及其他應收賬款及	918,528 (35,262)	592,922 (51,802)
prepayments Increase in trade and other payables Increase in bills payables	預付款項增加 貿易及其他應付賬款增加 應付票據增加	(646,591) 303,040 35,643	(204,921) 44,224 127,717
Cash generated from operations Hong Kong Profits Tax refunded Hong Kong Profits Tax paid Other taxation paid	經營業務所得現金 已退香港利得稅 已繳香港利得稅 其他已繳稅項	575,358 1,266 (19,581) (9,860)	508,140 1,097 (6,942) (2,485)
NET CASH GENERATED FROM OPERATING ACTIVITIES	經營業務所得現金淨額	547,183	499,810
INVESTING ACTIVITIES Purchase of other property, plant and equipment Purchase of investment securities	投資業務 購買其他物業、廠房及設備 購買證券投資	(1,050,632) (121,470)	(589,676) (176,240)
Deposits paid for purchase of property, plant and equipment Investment in an associate Investments in jointly controlled entities Considerations paid for additional interests	購買物業、廠房及 設備所付訂金 於一家聯營公司投資 於共同控制實體投資 增購附屬公司權益	(180,891) (93,885) (33,027)	(78,507) - -
in subsidiaries Proceeds from disposal of other properties, plant and equipment	所付代價 出售其他物業、廠房及 設備所得款項	(14,310) 13,185	(32,724) 8,277
Dividends received from investment securities Interest received Purchase of investment properties Proceeds from disposal of investment securities	收自證券投資之股息 已收利息 購買投資物業 出售證券投資所得款項	9,277 3,322 - -	5,020 2,561 (1,574) 102,001
Decrease in pledge of bank deposits NET CASH USED IN INVESTING ACTIVITIES	已抵押銀行存款減少 投資業務所用現金淨額	(1,468,431)	(754,152)

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FOR THE YEAR ENDED 31 DECEMBER 2003 截至二零零三年十二月三十一日止年度

		1.1.2003 to	1.4.2002 to
		31.12.2003	31.12.2002
		二零零三年	二零零二年
		一月一日至	四月一日至
		二零零三年	二零零二年
		十二月三十一日	十二月三十一日
		HK\$'000	HK\$'000
		千港元	千港元
		1 /6 /0	1 /6 /6
FINANCING ACTIVITIES	融資		
New bank loans raised	新增銀行貸款	1,987,891	690,062
Proceeds from issue of new shares	發行新股份所得款項	390,000	-
Proceeds from exercise of warrants	行使認股權證所得款項	258,922	11,345
Proceeds from exercise of share options	行使優先購股權所得款項	19,822	11,545
Contributions from minority shareholders	少數股東出資款項	2,621	99,403
Repayment of bank loans	ラ	(1,432,086)	(382,460)
Dividend paid on ordinary shares	已派普通股股息	(85,078)	(43,092)
Interest and other finance charges paid	已付利息及其他融資費用	(52,087)	(48,675)
Dividend paid by subsidiaries to minority	附屬公司向少數股東	(32,007)	(40,073)
shareholders	である。	(17,467)	(13,761)
Expenses incurred in connection with issue	發行新股份所需費用	(17,407)	(13,701)
of new shares	饭门机放闪///而复加	(10,402)	
Repayment of loans from minority	償還一間附屬公司少數	(10,402)	
shareholders of a subsidiary	股東提供之貸款	_	(58,519)
Repayment of obligations under finance	償還融資租約及租購	_	(30,313)
leases and hire purchase contracts	合約承擔		(10,240)
Finance charges paid in respect of finance	融資租約及租購合約之	_	(10,240)
leases and hire purchase contracts	已付融資費用		(520)
leases and fille purchase contracts	占的概具其用		(320)
NET CASH GENERATED FROM	副资 注制 6.2 组 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		
	融資活動所得現金淨額	1 062 126	242 542
FINANCING ACTIVITIES		1,062,136	243,543
NET INCREASE (DECREASE) IN CASH AND	旧人及旧人然后而口		
NET INCREASE (DECREASE) IN CASH AND	現金及現金等值項目	440.000	(10.700)
CASH EQUIVALENTS	增加(減少)淨額	140,888	(10,799)
FFFFCT OF FORFICN EVOLUNDER	证 安 緣 新 县/鄉		
EFFECT OF FOREIGN EXCHANGE	滙率變動影響	2 402	(2.200)
RATE CHANGE		2,492	(2,200)
CASH AND CASH EQUIVALENTS AT THE	年/期初之現金及		
BEGINNING OF THE YEAR/PERIOD	現金等值項目	442,281	455,280
DEGININING OF THE TEARVEENIOD	元业寸但次日	442,201	455,200
CASH AND CASH EQUIVALENTS AT THE	年/期末之現金及		
END OF THE YEAR/PERIOD, representing	サ/ 知不と現立及 現金等值項目 [,] 即銀行		
bank balances and cash	結餘及現金	585,661	442,281
ממווג שמומווכבי מווע כמצוו	阿叭火汽业	1 00,000	442,201