

綜合損益賬

截至二零零三年十二月三十一日止年度

CONSOLIDATED PROFIT AND LOSS ACCOUNT

For the year ended 31st December, 2003

| | Note | 2003 | 2002 |
|--------------------------------------|------|---------------------|---------------------|
| | 附註 | 二零零三年 HK\$ 港元 | 二零零二年 HK\$ 港元 |
| TURNOVER | | | |
| 營業額 | 2 | | |
| INTEREST INCOME FROM DEBT SECURITIES | | | |
| 債務證券之利息收入 | | 3,697,106 | 8,457,644 |
| BANK INTEREST INCOME | | | |
| 銀行利息收入 | | 3,592,553 | 7,711,270 |
| DIVIDEND INCOME | | | |
| 股息收入 | | 389,924 | 686,419 |
| | | 7,679,583 | 16,855,333 |
| SUNDRY INCOME | | | |
| 雜項收入 | | | |
| LOAN INTEREST INCOME | | | |
| 貸款利息收入 | | 1,036,442 | 2,242,314 |
| NET EXCHANGE (LOSS)/GAIN | | | |
| 外匯(虧損)/收益淨額 | | (4,391,351) | 29,755,357 |
| OTHER SUNDRY INCOME | | | |
| 其他雜項收入 | | 2,469,638 | 4,100,425 |
| | | (885,271) | 36,098,096 |
| | | 6,794,312 | 52,953,429 |
| EXPENSES | | | |
| 費用 | | | |
| INCENTIVE FEE EXPENSES | | | |
| 獎金費用 | 24 | 23,463,680 | — |
| MANAGEMENT FEE EXPENSES | | | |
| 管理費用 | 24 | 9,236,394 | 10,768,209 |
| OTHER OPERATING EXPENSES | | | |
| 其他經營費用 | | 5,121,372 | 5,990,369 |
| | | 37,821,446 | 16,758,578 |
| | | (31,027,134) | 36,194,851 |

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|--|------------|-----------------------------|-----------------------------|
| PROFIT ON DISPOSAL OF INVESTMENT SECURITIES 出售投資證券之溢利 | | 108,586,564 | 38,613,890 |
| PROFIT ON DISPOSAL OF DEBT SECURITIES 出售債務證券之溢利 | | 25,728,444 | 6,862,147 |
| PROFIT ON DISPOSAL OF OTHER INVESTMENTS 出售其他投資之溢利 | | 2,421,240 | — |
| IMPAIRMENT OF INVESTMENT SECURITIES 投資證券之耗蝕 | | (582,062) | (41,172,546) |
| IMPAIRMENT OF ASSOCIATED COMPANIES 聯營公司之耗蝕 | | — | (3,698,481) |
| BAD DEBT RECOVERY/(PROVISION) 壞賬收回／(準備) | | 19,815,374 | (6,200,000) |
| UNREALIZED PROFITS/(LOSSES) ON DEBT SECURITIES 債務證券之未變現溢利／(虧損) | | 10,555,783 | (23,835,790) |
| UNREALIZED LOSSES ON OTHER INVESTMENTS 其他投資之未變現虧損 | | — | (1,459,300) |
| OPERATING PROFIT 經營溢利 | 3 | 135,498,209 | 5,304,771 |
| FINANCE COST 財務費用 | 9 | (888,038) | (380,558) |
| SHARE OF PROFITS LESS LOSSES OF ASSOCIATED COMPANIES 所佔聯營公司溢利減虧損 | | 3,992,343 | 14,110,168 |
| PROFIT BEFORE TAXATION 除稅前溢利 | | 138,602,514 | 19,034,381 |

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|--|------------|-----------------------------|-----------------------------|
| TAXATION | | | |
| 稅項 | 5 | | |
| COMPANY & SUBSIDIARIES 本公司及附屬公司 | | 4,781,725 | (648,133) |
| ASSOCIATED COMPANIES 聯營公司 | | 16,961 | (57,237) |
| PROFIT AFTER TAXATION | | | |
| 除稅後溢利 | | 143,401,200 | 18,329,011 |
| MINORITY INTERESTS | | | |
| 少數股東權益 | | — | 50,594 |
| PROFIT ATTRIBUTABLE TO SHAREHOLDERS | | | |
| 股東應佔溢利 | 6 & 19 | 143,401,200 | 18,379,605 |
| DIVIDENDS | | | |
| 股息 | 7 | — | 67,646,880 |
| EARNINGS PER SHARE | | | |
| 每股盈利 | 8 | | |
| — BASIC 基本 | | 8.48 cents 仙 | 1.09 cents 仙 |
| — DILUTED 攤薄 | | N/A 不適用 | N/A 不適用 |