

## CONSOLIDATED CASH FLOW STATEMENT

FOR THE PERIOD FROM 13 MARCH 2003 (DATE OF INCORPORATION) TO 31 DECEMBER 2003

	附註 Note	千港元 HK\$'000
<b>來自經營活動的現金流量</b>	<b>Cash flows from operating activities</b>	
除稅前盈利	Profit before taxation	34,102
調整：	Adjustments for:	
固定資產折舊	Depreciation of fixed assets	36,339
商譽攤銷	Amortisation of goodwill	1,999
負商譽轉撥至收入	Negative goodwill released to income	(3,106)
採礦權攤銷	Amortisation of mining rights	267
其他投資已確認的 減值虧損	Impairment loss recognised in respect of other investments	349
預付租金攤銷	Amortisation of prepaid rentals	236
利息收入	Interest income	(843)
利息開支	Interest expenses	10,024
應佔聯營公司業績	Share of results of associates	3,423
出售固定資產虧損	Loss on disposal of fixed assets	825
<b>營運資金變動前的 經營現金流入</b>	<b>Operating cash inflow before movements in working capital</b>	<b>83,615</b>
存貨減少	Decrease in stocks	795
應收保留款項增加	Increase in retention monies receivable	(2,016)
應收貿易賬款增加	Increase in trade receivables	(7,068)
其他應收款項增加	Increase in other receivables	(21,870)
應收同系附屬公司款項減少	Decrease in amounts due from fellow subsidiaries	28,214
應收聯營公司款項減少	Decrease in amounts due from associates	3,607
應付貿易賬款減少	Decrease in trade payables	(7,102)
其他應付款項增加	Increase in other payables	11,935
應付同系附屬公司款項減少	Decrease in amounts due to fellow subsidiaries	(41,939)
應付少數股東權益款項減少	Decrease in amounts due to minority interests	(72)
應付聯營公司款項減少	Decrease in amounts due to associates	(13)
公司間結餘外幣匯率 變動影響	Effect of foreign exchange rate changes on inter-company balances	953
<b>經營產生的現金</b>	<b>Cash generated from operations</b>	<b>49,039</b>
已付香港利得稅	Hong Kong Profits Tax paid	(5,596)
已付利息	Interest paid	(10,596)
<b>經營活動產生的現金淨額</b>	<b>Net cash generated from operating activities</b>	<b>32,847</b>
<b>來自投資活動的現金流量</b>	<b>Cash flows from investing activities</b>	
收購附屬公司(扣除所購入 現金及現金等價物淨額)	Acquisition of subsidiaries (net of cash and cash equivalents acquired)	27
已收利息	Interest received	843
購買固定資產	Purchase of fixed assets	(58,338)
出售固定資產所得款項	Proceeds from disposal of fixed assets	245
已質押銀行存款減少	Decrease in pledged bank deposits	8,097
<b>投資活動產生的現金淨額</b>	<b>Net cash generated from investing activities</b>	<b>153,547</b>

## 綜合現金流量表

由二零零三年三月十三日（註冊成立日）至二零零三年十二月三十一日期間

### Consolidated Cash Flow Statement

for the period from 13 March 2003 (date of incorporation) to 31 December 2003

千港元  
HK\$'000

#### 來自融資活動的現金流量

發行股份所得款項  
新增銀行貸款  
償還銀行貸款  
償還來自少數股東權益貸款  
償還來自少數股東權益墊款  
償還來自同系附屬公司貸款  
支付發行股份開支

#### Cash flows from financing activities

Proceeds from issue of shares  
Bank loans raised  
Repayments of bank loans  
Repayments of loans from minority interests  
Repayments of advance from minority interest  
Repayments of loans from fellow subsidiaries  
Payment of share issuing expenses

100,000  
296,746  
(162,469)  
(62,337)  
(4,773)  
(11,999)  
(8,649)

#### 融資活動產生的現金淨額

#### Net cash generated from financing activities

146,519

期間的現金及現金等價物  
增加及於二零零三年  
十二月三十一日的現金  
及現金等價物，指現金  
及銀行結餘

**Increase in cash and cash  
equivalents for the period and  
cash and cash equivalents at  
31 December 2003, representing  
cash and bank balances**

332,913