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EZCOM
BRING TECHNOLOGY TO LIFE
EZCOM HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 312)

**CHANGE OF AUDITORS
AND NOTICE OF SPECIAL GENERAL MEETING**

The board of directors announces that Messrs PricewaterhouseCoopers, Certified Public Accountants, has resigned as auditors of the Company with effect from 29 March 2004 and that Messrs Deloitte Touche Tohmatsu, Certified Public Accountants, has been appointed as the new auditors of the Company with effect on 15 April 2004 subject to approval by shareholders of the Company in a special general meeting to be held on or around 6 May 2004.

The Board of Directors (the “Board”) of Ezcom Holdings Limited (the “Company”) announces that on 29 March 2004 the Company received a notice from Messrs PricewaterhouseCoopers, Certified Public Accountants (“PWC”) in respect of their resignation as auditors of the Company with effect from 29 March 2004 as the Company and PWC could not reach a consensus about the auditors’ remunerations. PWC confirmed in their notice of resignation that there were no circumstances connected with their resignation which they considered should be brought to the notice of the shareholders or creditors of the Company. The Company has accepted the resignation of PWC. The Company has confirmed with PWC that PWC has not carried out any audit works for the Company and its subsidiaries for the financial year ended 31 March 2004.

Subject to approval being granted by the shareholders of the Company at a special general (the “SGM”) meeting to be convened on or around 6 May 2004 (in which the only ordinary resolution to be considered by the shareholders of the Company is the appointment of new auditors), Messrs Deloitte Touche Tohmatsu, Certified Public Accountants, be appointed as the new auditors of the Company to fill the vacancy arising on the resignation of PWC and hold office until the next annual general meeting.

A notice of the SGM to be held on or around 6 May 2004 including the proposed ordinary resolution as aforesaid shall be given to shareholders of the Company accordingly.

The Board considered that in respect of the change of auditors there are no circumstances which they considered should be brought to the notice of the shareholders, members or creditors of the Company and that there will not be any effect on the announcement of the audited results of the Company and its subsidiaries for the year ended 31 March 2004 which shall be announced on or before 31 July 2004.

The board of directors of the Company as at the date of this announcement comprises of Mr. Kok Kin Hok, Mr. Lam Bing Sum, Mr. Lian Song Qing, being executive directors, Mr. Hou Ziqiang, being non-executive director, Dr. Yang Shiqin, Dr. Li Jianhua and Mr. Wang Shunian, being independent non-executive directors.

By the Order of the Board
Kok Kin Hok
Chairman

Hong Kong, 16 April 2004

“Please also refer to the published version of this announcement in China Daily”.