


GENERAL

Fujian Zijin Mining Industry Co., Ltd. (the “Company”) was incorporated on 6 September 2000 with the approval of the People’s Government of Fujian Province as a joint stock limited company in the PRC by Minxi Xinghang State-owned Assets Investment Company Limited (formerly known as Minxi Xinghang Industrial Company Limited), Shanghang County Jinshan Trading Company Limited, Xinhua Industrial Company Limited, Fujian Xinhua Engineering Company Limited (formerly known as Shanghang County Huadu Construction Engineering Company), Xiamen Hengxing Construction & Decoration Materials Company Limited, Fujian Xinhua Department Store Company Limited, Fujian Gold Group Company Limited, and Fujian Minxi Geologist as its promoters.

In December 2003, 400,544,000 H Shares were issued by the Company (including the 36,413,090 State-owned Shares converted into H Shares) and was listed on the Stock Exchange of Hong Kong Limited on 23 December 2003. The Company was the first mainland gold production enterprise to be listed overseas. Currently, the Company has a total of 1,314,130,910 Shares of RMB 0.1 each, of which 400,544,000 Shares are listed, representing 30.48% of the total share capital of the Company.

The Company is a comprehensive mining conglomerate primarily engaged in gold production, and specifically engaged in the exploration, mining, processing, refining of gold and non-ferrous metals and other mineral resources, and the sale of mineral products. The Company possesses Zijinshan Gold Mine (which is the largest single open pit gold mine in terms of gold production output and mining scale in the PRC), Guizhou Shuiyindong Gold Mine, Jilin Hunchun Gold-Copper Mine and Anhui Guichi Paodaoling Gold Mine, all of them are in operation, as well as Xinjiang Ashele Copper Mine, Fujian Zijinshan Copper Mine, Anhui Tongling Jiaochong Gold Mine and Sichuan Jiuchaigou Caodi Gold Mine, all of them are under construction, together with other risk assessment or exploration projects.

The gold refinery of the Company and its subsidiaries (collectively referred to as the “Group”) is mainly engaged in the production of gold bullions of 99.99% and 99.95% purity under the “ ZIJIN” brand. Quality of these gold bullions meets the standards as recognized by the Shanghai Gold Exchange, and is one of the first ten qualified gold refineries approved by the Shanghai Gold Exchange.

As at the end of 2003, the Company has the proven reserves of approximately 235 tonnes of gold metal and approximately 2,460,000 tonnes of copper metal. At the same time, the Group also obtains the exploration rights of approximately 704 sq. km.. It is expected that, with further geological exploration, the mineral resources of the Group for both gold and copper can be further increased. As the second largest shareholder of Fujian Longyan Makeng Mining Company Limited, the Company has participated in the development of one of the largest iron mines in eastern China, Longyan Makeng Iron Mine, with reserves estimated to be amounting to approximately 434 million tonnes of iron ore.

Currently, the Company is producing more than 10 tonnes of gold per annum and ranks top among participants in the industry in the PRC in terms of various economic efficiency indicators.

EXECUTIVE DIRECTORS

Chen Jinghe (*Chairman*)
Liu Xiaochu
Luo Yingnan
Lan Fusheng
Rao Yimin

NON-EXECUTIVE DIRECTORS

Ke Xiping

INDEPENDENT NON-EXECUTIVE DIRECTORS

Yang Dali
Yao Lizhong
Loong Ping Kwan

SUPERVISORS

Zeng Qingxiang
Xu Qiang
Lan Liying

COMPANY SECRETARY

Wang Yuanheng

AUDIT COMMITTEE

Yang Dali
Yao Lizhong
Ke Xiping

AUTHORISED REPRESENTATIVE

Chen Jinghe
Liu Xiaochu

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AUDITORS

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Ernst & Young

PRC Auditors:
Ernst & Young Hua Ming

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