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JACKLEY HOLDINGS LIMITED

美吉利國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

DELAY IN DISPATCHING ANNUAL REPORT 2003

The Board announces that due to the board meeting was held on 29 April 2004, the dispatch of the annual report 2003 will be delayed until 4 May 2004.

The board of directors of the Company announces that due to the board meeting for the purpose of considering and approving final results for the year ended 31 December 2003 was held on 29 April 2004. The audited results will be published on 29 April 2004 and the annual report will be dispatched on 4 May 2004.

REASONS FOR DELAY IN DISPATCHING ANNUAL REPORT 2003

The delay in dispatching annual report 2003 is due to the board meeting was held on 29 April 2004 and the printer could not have enough time to deliver the annual report on 30 April 2004. The printer confirmed to us that the annual report could be dispatched on 4 May 2004.

BREACHES OF LISTING RULES

Under rule 13.46(2)(a) of the Listing Rules, the Company is required to send to its shareholder the annual report containing the audited consolidated financial statement in respect of each of its financial year not later than four months after the end of that financial year. Accordingly, in respect of its financial year ended 31 December 2003, the Company is required to send to its shareholders the annual report not later than 30 April 2004. The delay in dispatch of the annual report constitute breaches of rules 13.46(2)(a) of the Listing Rules. The Stock Exchange

reserves its right to take appropriate action against the Company and/or the Directors in respect of such breaches of the Listing Rules.

By Order of the Board of
JACKLEY HOLDINGS LIMITED
Anthony Henry Serra
Executive Director

Hong Kong, 29 April 2004

* *For identification purpose only*

The existing Board of Directors of the Company consists of four executive directors, namely Messrs. Wong Kwai Wah, Anthony Henry Serra, Chew Kean Eng and Khoo Chuan Teng and two independent non-executive directors, namely Messrs. Liu Ngai Wing and Ong Hong Hoon.

Please also refer to the published version of this announcement in The Standard.