



**Hong Kong Exchanges and Clearing Limited**  
**香港交易及結算所有限公司**

**The Stock Exchange of Hong Kong Limited**

*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

**(the “Exchange”)**

**ANNOUNCEMENT**

**In relation to the matter of Euro-Asia Agricultural (Holdings) Company Limited**

**(In Liquidation)**

**(Stock Code 932)**

**Cancellation of listing**

**in accordance with Practice Note 17 to the**

**Rules Governing the Listing of Securities on**

**The Stock Exchange of Hong Kong Limited (the “Listing Rules”)**

The Exchange hereby announces that with effect from 9:30 a.m. on 20 May 2004, the listing of the shares of the Company will be cancelled in accordance with the Delisting Procedures.

By the end of the Deadline mentioned below, the Company has failed to submit a valid proposal for resumption. Therefore, the Exchange will cancel the listing of the Company’s shares in accordance with the Delisting Procedures.

The Stock Exchange of Hong Kong Limited (the “Exchange”) announces that the listing of the shares of Euro-Asia Agricultural (Holdings) Company Limited (In Liquidation) (the “Company”) will be cancelled with effect from 9:30 a.m. on 20 May 2004 in accordance with the delisting procedures stipulated in Practice Note 17 to the Listing Rules (the “Delisting Procedures”). Practice Note 17 to the Listing Rules formalises the procedures to be adopted to delist long-suspended companies.

Dealings in the Company's shares have been suspended since 30 September 2002. Accordingly, dealings in the Company's shares have effectively been suspended for over 18 months.

The Company was put into the third stage of the Delisting Procedures on 31 October 2003. Pursuant to the Delisting Procedures, at the end of the third stage which in the case of the Company was 1 May, 2004 (the "Deadline"), where no valid proposals have been received for resumption, the listing of the Company's shares will be cancelled. Following the suspension of trading in the Company's shares and before the Deadline, a resumption proposal was submitted to the Exchange on 24 December 2003. However, the Listing Division decided that the resumption proposal was not viable. By the end of the Deadline, the Company has not submitted any valid proposal for resumption.

The Exchange has notified the Company of its obligation under paragraph 3.1 of Practice Note 17 to issue an announcement on the same day of this announcement informing the public of the cancellation of the listing of its shares.

The Exchange advises shareholders of the Company who have any queries about the implications of the delisting to obtain appropriate professional advice.

Hong Kong, 19 May, 2004

Please also refer to the published version of this announcement in South China Morning Post.