

Euro-Asia Agricultural (Holdings) Company Limited

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# **Euro-Asia Agricultural (Holdings) Company Limited**

**(In Liquidation)**

**歐亞農業(控股)有限公司\***  
**(清盤中)**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 932)**

**Financial adviser to the Provisional Liquidators**

**Deloitte & Touche  
Corporate Finance Ltd**

**Cancellation of listing in accordance with  
Practice Note 17 to the Listing Rules**

The Stock Exchange announces that with effect from 9:30 a.m. on 20 May 2004, the listing of the shares of the Company will be cancelled in accordance with the Delisting Procedures.

By the end of the Deadline mentioned below, the Company has failed to submit a valid proposal for resumption. Therefore, the Stock Exchange will cancel the listing of the Company's shares in accordance with the Delisting Procedures.

**Trading in the shares of the Company has been suspended since 30 September 2002.**

The Stock Exchange of Hong Kong Limited (the "Stock Exchange") announces that the listing of the shares of Euro-Asia Agricultural (Holdings) Company Limited (In Liquidation) (歐亞農業(控股)有限公司)\* (清盤中) (the "Company") will be cancelled with effect from 9:30 a.m. on 20 May 2004 in accordance with the delisting procedures stipulated in Practice Note 17 to the Listing Rules (the "Delisting Procedures"). Practice Note 17 to the rules governing the listing of securities on the Stock Exchange (the "Listing Rules") formalizes the procedures to be adopted to delist long-suspended companies.

Dealings in the Company's shares have been suspended since 30 September 2002. Accordingly, dealings in the Company's shares have effectively been suspended for over 18 months.

The Company was put into the third stage of the Delisting Procedures on 31 October 2003. Pursuant to the Delisting Procedures, at the end of the third stage which in the case of the Company was 1 May 2004 (the "Deadline"), where no valid proposals have been received for resumption, the listing of the Company's shares will be cancelled. Following the suspension of trading in the Company's shares and before the Deadline, a resumption proposal was submitted to the Stock Exchange on 24 December 2003. However, the Stock Exchange decided that the resumption proposal was not viable. By the end of the Deadline, the Company has not submitted any valid proposal for resumption.

Pursuant to paragraph 3.1 of Practice Note 17, the Joint and Several Provisional Liquidators of the Company (the "Provisional Liquidators") hereby announce the cancellation of the listing of the Company's shares with effect from 20 May 2004.

Euro-Asia Agricultural (Holdings) Company Limited

The Provisional Liquidators further announce that at the adjourned petition hearing on 10 May 2004, the High Court of Hong Kong made an order that the Company be wound up.

Shareholders of the Company who have any queries about the implications of the delisting should obtain appropriate professional advice.

**Trading in the shares of the Company has been suspended since 30 September 2002.**

For and on behalf of  
**Euro-Asia Agricultural (Holdings) Company Limited**  
**(In Liquidation)**  
**Derek Lai**

*Joint and Several Provisional Liquidator*

Hong Kong, 19 May 2004

\* *for identification only*

Please also refer to the published version of this announcement in The Standard dated 19 May 2004.