



SABMiller plc

(incorporated in England and Wales with limited liability)

**Conditional voluntary offer by
Anglo Chinese Corporate Finance, Limited
on behalf of**

**SABMiller (PRC) Holdings Limited,
an indirect wholly owned subsidiary of SABMiller plc,
for all the issued shares in Harbin Brewery Group Limited
other than those held by SABMiller (PRC) Holdings Limited
and parties acting in concert with it (the “Offer”)**

CLARIFICATION ANNOUNCEMENT

Financial advisers to SABMiller plc and SABMiller (PRC) Holdings Limited

ANGLO CHINESE
CORPORATE FINANCE, LIMITED



This announcement is being made to clarify statements made by Mr. Graham Mackay, Chief Executive of SABMiller plc, in interviews with the press on 20th May, 2004 in relation to the value of the Offer.

Mr. Mackay, in these interviews, said that the Offer is a “full and fair price” (the “Statement”). By this, Mr. Mackay meant that the Offer represents outstanding value for Harbin Brewery shareholders and should not be taken as an indication of the future intentions of SABMiller plc.

The directors of SABMiller plc wish to clarify that the Statement does not represent a “no increase statement” in relation to the Offer as defined under Rule 18.3 of the Hong Kong Code on Takeovers and Mergers.

By order of the board of
SABMiller plc
E.A.G. Mackay
Chief Executive

Hong Kong, 21st May, 2004

The directors of SABMiller and the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Please also refer to the published version of this announcement in the (South China Morning Post)