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哈爾濱啤酒集團有限公司
HARBIN BREWERY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0249)

**ANNOUNCEMENT ON WITHDRAWAL OF SABMILLER OFFER AND
RESUMPTION OF TRADING**

The SABMiller Offer has been withdrawn as announced in the SABMiller Announcement.

The Board fully supports the Anheuser-Busch Offer.

At the request of the Company, trading in shares of the Company was suspended with effect from 9.42 a.m. on 3 June 2004 pending publication of this announcement. The Company has made an application to the Stock Exchange for the resumption of trading of the shares of the Company on the Stock Exchange from 9.30 a.m. on 4 June 2004.

Shareholders and investors should exercise caution when dealing in the shares of the Company.

Terms used in this announcement shall have the same meanings as used in the announcement of Harbin Brewery Group Limited (the “Company”) dated 1 June 2004, unless otherwise defined.

The Board refers to the announcement of SABMiller plc dated 3 June 2004 (“SABMiller Announcement”) regarding the withdrawal of the SABMiller Offer in which it is stated that SABMiller will not proceed with the SABMiller Offer and the SABMiller Offer will not be extended beyond 21 June 2004 (being the first closing date of the SABMiller Offer) and if Anheuser-Busch posts its offer document before that date, the SABMiller Offer will be formally withdrawn with the consent of the Executive of the Securities and Futures Commission (the “Executive”).

The Board welcomes the withdrawal of the SABMiller Offer as announced in the SABMiller Announcement, and notes from the SABMiller Announcement that SABMiller will be accepting the Anheuser-Busch Offer.

Accordingly, the Company will make an application to the Executive seeking its consent that no response document of the Company in respect of the SABMiller Offer will be despatched to shareholders of the Company as otherwise required to be despatched by 7 June 2004 in accordance with Rule 8.4 of the Hong Kong Code on Takeovers and Mergers.

As announced by the Company on 1 June 2004, **the Board fully supports the Anheuser-Busch Offer, acceptance of which it intends to recommend to shareholders of the Company following posting of the Anheuser-Busch Offer document.**

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Shareholders and investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Harbin Brewery Group Limited
LAM Pong Sui
Company Secretary

Hong Kong, 3 June 2004

As at the date of this announcement, the executive directors are: Messrs. Li Wentao, Lo Peter, Fu Hui, Au Peter Jeva and Bao Liusuo; the non-executive directors are: Dr Tong Kay Tak Tom, Mr Zhu Wenwei, Mr Roy E. Bagattini and Mr Jonathan F. Solesbury; the independent non-executive directors are: Dr Sit Fung Shuen Victor and Mr Sam Zuchowski.

Other than Messrs. Roy E. Bagattini and Jonathan F. Solesbury who have a conflict of interest as a result of being directors of the Company and representatives of SABMiller plc, the directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, the opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Please also refer to the published version of this announcement in South China Morning Post.