

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE** and **YELLOW** Application forms, the written consents referred to in the paragraph headed “Consents of experts” of Appendix VII to this Prospectus and copies of the material contracts referred to in the paragraph headed “Summary of Material Contracts” in Appendix VII to this Prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Paul, Weiss, Rifkind, Wharton & Garrison LLP located at 12/F, Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including June 21, 2004:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report in respect of the Group, signed by PricewaterhouseCoopers, Certified Public Accountants, the text of which is set out in Appendix I to this Prospectus;
- (c) the audited consolidated financial statements which have been prepared for the Group for the three years ended December 31, 2003 and for the three-month period from January 1, 2004 to March 31, 2004 inclusive;
- (d) the letters relating to the profit forecast, the texts of which are set out in Appendix II to this Prospectus;
- (e) the letter on pro forma financial information dated June 7, 2004 on the unaudited pro forma earnings per share and the adjusted net tangible assets of the Company, signed by PricewaterhouseCoopers, Certified Public Accountants, the text of which is set out in Appendix III to this Prospectus;
- (f) the letter dated June 7, 2004 and valuation certificate relating to the Group’s property interests prepared by American Appraisal China Limited, the text of which is contained in Appendix IV to this Prospectus;
- (g) the PRC legal opinion dated June 7, 2004 and issued by Zhong Lun Law Firm, our PRC legal counsel, as described in the sections of this Prospectus entitled “Regulations” and “Our History and Structure”;
- (h) the letter dated June 7, 2004 and prepared by Conyers Dill & Pearman, Cayman summarizing certain aspects of Cayman Islands company law referred to in the section entitled “Summary of the Constitution of the Company and Cayman Islands Company Law” in Appendix V to this Prospectus;
- (i) the letter dated June 7, 2004 and issued by Minter Ellison, our Hong Kong counsel, advising us on the enforceability of employment agreements;
- (j) the Company Law;
- (k) the rules of the Pre-IPO Share Option Scheme and the Share Option Scheme;
- (l) the material contracts referred to in the section entitled “Summary of material contracts” in Appendix VII to this Prospectus;

- (m) the written consents referred to in the section entitled “Consents of experts” in Appendix VII to this Prospectus;
- (n) the service agreements referred to in the section entitled “Particulars of service contracts” in Appendix VII to this Prospectus; and
- (o) the list of all grantees under the Pre-IPO Share Option Scheme referred to in the section entitled “Pre-IPO Share Option Scheme” in Appendix VII to this Prospectus.

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