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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(formerly know as Fujian Zijin Mining Industry Co., Ltd. 福建紫金礦業股份有限公司)

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2899)

**CHANGE OF COMPANY NAME
AND
CHANGE OF REGISTERED OFFICE**

The Board hereby announces that:

1. the name of the Company has been changed from “福建紫金礦業股份有限公司” to “紫金礦業集團股份有限公司” with effect from 16 June, 2004. The English name of the Company has also been changed from “Fujian Zijin Mining Industry Co., Ltd.” to “Zijin Mining Group Co., Ltd.” The name “紫金礦業集團股份有限公司 Zijin Mining Group Co., Ltd.” was registered with the Companies Registry in Hong Kong and the Certificate of Registration of Change of Name of Oversea Company was issued on 28 June, 2004. **The English and Chinese stock short names remain unchanged;** and
2. the registered office of the Company in the PRC was changed from 277 Beihuan Road, Shanghang County, Fujian Province, the PRC to No. 1 Zijin Road, Shanghang County, Fujian Province, the PRC with effect from 16 June, 2004.

CHANGE OF COMPANY NAME

Reference is made to the announcement of the Company dated 7 April, 2004 (the “**Announcement**”).

The board of directors (the “**Board**”) of Zijin Mining Group Co., Ltd. (formerly known as Fujian Zijin Mining Industry Co., Ltd.) (the “**Company**”) is pleased to announce that the change of name of the Company from “福建紫金礦業股份有限公司” to “紫金礦業集團股份有限公司” was approved at the annual general meeting of the Company held on 28 May, 2004. The change of name came into effect on 16 June, 2004 when the new enterprise legal person business licence (企業法人營業執照) of the Company was issued from the Administrative Bureau of Industry and Commerce of Fujian Province (福建省工商行政管理局).

The English name of the Company has also been changed from “Fujian Zijin Mining Industry Co., Ltd.” to “Zijin Mining Group Co., Ltd.”. The Company has filed with the Companies Registry in Hong Kong on 23 June, 2004 for change of name to “紫金礦業集團股份有限公司 Zijin Mining Group Co., Ltd.” and the Certificate of Registration of Change of Name of Oversea Company was issued on 28 June, 2004.

The English and Chinese stock short names of the Company remain unchanged.

Trading arrangements

As stated in the Announcement, the change of name of the Company will not affect any of the rights of the shareholders of the Company. All existing share certificates in issue bearing the former name of the Company shall continue to be evidence of title to the shares held in the Company and shall continue to be valid for trading, settlement and delivery purposes for the same number of shares in the new name of the Company.

With effect from 5 July, 2004, all new share certificates will be issued under the new name of the Company. The new share certificates will be in brown colour in order to distinguish from the existing share certificates which are yellow in colour. Existing share certificates which have been issued bearing the former name of the Company shall be presented and exchanged for new share certificates to be issued in name of “Zijin Mining Group Co., Ltd.” free of charge during 9:00 a.m. to 4:00p.m. Monday to Friday, for the period from 5 July, 2004 to 23 July, 2004 (both days inclusive) at the Company’s share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. After the expiry of such period, share certificates of the Company will be accepted for exchange at the expense of the shareholders of the Company with an amount not more than the fee as stipulated in the Rules Governing The Listing of Securities on the Stock Exchange of Hong Kong Limited from time to time.

CHANGE OF REGISTERED OFFICE

The Board hereby announces that the registered office of the Company was changed from 277 Beihuan Road, Shanghang County, Fujian Province, the PRC to No. 1 Zijin Road, Shanghang County, Fujian Province, the People’s Republic of China (the “**PRC**”) with effect from 16 June, 2004.

LIST OF DIRECTORS OF THE COMPANY

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors

Chen Jinghe (*the Chairman*)
Liu Xiaochu
Luo Yingnan
Lan Fusheng
Rao Yimin

Non-executive Director

Ke Xiping

Independent non-executive Directors

Yang Dali
Yao Lizhong
Loong Ping Kwan

By order of the Board
Zijin Mining Group Co., Ltd.
Chen Jinghe
Chairman

Fujian, the PRC, 29 June, 2004

** registered as an oversea company under Part XI of the Companies Ordinance*

Please also refer to the published version of this announcement in The Standard.