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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE GOVERNMENT OF THE HONG KONG SPECIAL
ADMINISTRATIVE REGION OF THE PEOPLE'S REPUBLIC OF CHINA**

Class A1 HK\$3,500,000,000 3.75 per cent. Notes due 2009

Class A2 HK\$1,500,000,000 5.125 per cent. Notes due 2019

(collectively, the "Notes")

Arrangers and Joint Global Coordinators

**Bank of China
(Hong Kong) Limited**

HSBC

Merrill Lynch & Co.

BOCI Asia Limited

Joint Lead Managers and Bookrunners

BOCI Asia Limited

Citigroup

HSBC

**Merrill Lynch
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular relating thereto dated on or about 16 July 2004 and such permission to deal in the Notes is expected to become effective on or about 26 July 2004.

16 July 2004

Please also refer to the published version of this announcement in The Standard on 19 July 2004.