

## 財務與業務摘要 *Financial and Operational Highlights*

(Amounts expressed in HK\$ million, unless specified) (以港幣百萬元為單位，除非特別註明)		Notes 附註	2004	2003	2002	2001 (Note 1) (附註1)	2000 (Note 1) (附註1)
Turnover	營業額		<b>6,216</b>	5,199	4,720	4,309	3,093
Net profit from ordinary activities attributable to shareholders	股東應佔經常 業務溢利淨額		<b>422</b>	591	530	464	302
Shareholders' equity	股東權益		<b>2,448</b>	2,316	2,025	1,686	1,387
Total assets	資產總值		<b>4,391</b>	3,368	2,794	2,540	2,034
Total liabilities to equity ratio	總負債與 權益比率		<b>0.8</b>	0.5	0.4	0.5	0.5
Bank borrowings to equity ratio	銀行借貸與 權益比率		<b>0.2</b>	—	—	—	0.1
Current ratio	流動比率		<b>1.8</b>	2.0	2.3	1.9	1.9
Receivables turnover on sales (days)	應收賬之 周轉期(日)		<b>31</b>	27	26	34	43
Inventory turnover on sales (days)	存貨之 周轉期(日)		<b>61</b>	60	41	53	53
Net assets per share (HK cents)	每股資產淨值 (港幣仙)		<b>185</b>	175	153	132.4	108.5
Return on total assets (%)	總資產回報率(%)		<b>9.6</b>	17.5	19.0	18.3	14.8
Return on sales (%)	銷售回報率(%)		<b>6.8</b>	11.4	11.2	10.8	9.8
Interest cover (times)	利息保障比率(倍數)	2	<b>130</b>	239	103	86	15
EBITDA	未計利息、稅項、 折舊及攤銷 費用前溢利	3	<b>712</b>	828	743	653	455
EBITDA on sales (%)	未計利息、稅項、 折舊及攤銷費用 前溢利回報率(%)		<b>11.5</b>	15.9	15.7	15.2	14.7

(Amounts expressed in HK\$ million, unless specified) (以港幣百萬元為單位，除非特別註明)			2004	2003	2002	2001 (Note 1) (附註1)	2000 (Note 1) (附註1)
		Notes 附註					
Earnings per share (HK cents)	每股盈利 (港幣仙)	4	31.9	44.6	41.5	36.3	23.6
Dividends per share (HK cents)	每股股息 (港幣仙)		20	25	20.0	15.0	9.0
Dividend yield (%)	股息回報率 (%)	5	3.3	4.3	4.5	7.1	9.9
Number of issued shares (million)	已發行股份數目 (百萬)		1,325	1,324	1,324	1,273	1,281
Number of employees	僱員人數						
The People's Republic of China	中華人民共和國						
Hong Kong	香港		759	614	444	496	404
Taiwan	台灣		717	633	564	462	132
Elsewhere	其他地方		16,376	13,145	10,372	9,151	5,788
Singapore	新加坡		248	137	122	—	—
Total	總數		18,100	14,529	11,502	10,109	6,324

Notes:

- The financial statements have been retrospectively restated as a result of changes in accounting policies for proposed dividends, adopted by the Group in 2002.
- Interest cover was calculated by dividing the profit before interest and tax by the interest payables.
- EBITDA is the earnings before interest, tax, depreciation and amortisation expenses.
- Number of shares was on weighted average basis.
- Dividend yield was calculated by dividing the dividends per share by the closing market price per share as at the respective balance sheet date.
- All figures used were as at the respective balance sheet date, unless specified.

附註：

- 由於本集團於二零零二年採納有關擬派股息之會計政策之變動，此等變動已追溯使用於過去年度財務報表，令財務報表之數字重新列賬。
- 利息保障比率之計算為稅及利息前之溢利與應付利息之比率。
- EBITDA 為未計利息、稅項、折舊及攤銷費用前溢利。
- 股份數目按加權平均基準計算。
- 股息回報率之計算為每股股息與本公司於相關結算日每股收市價之比率。
- 除特別註明外，所有數字概為於相關結算日之數字。