



RNA HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 501)

The Board of directors of RNA Holdings Limited announces a special general meeting (“Meeting”) to consider the removal of Messrs. Ernst & Young as auditors of the Company and to appoint Messrs. Ting Ho Kwan & Chan as auditors of the Company, all with effect upon passing of the resolutions.

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “Meeting”) of RNA Holdings Limited (the “Company”) will be held at 1st Floor, Cheung Fat Building, 7-9 Hill Road, Western District, Hong Kong at 9:00 a.m. on 9 September 2004 pursuant to Bye-law 154 of the Company for the purpose of considering and, if thought fit, passing with or without modifications, the following resolutions:

Special Resolution

1. **“THAT** the existing auditors of the Company, Messrs. Ernst & Young, be removed as auditors of the Company with immediate effect.”

Ordinary Resolution

2. **“THAT** subject to the passing of Resolution 1, Messrs. Ting Ho Kwan & Chan be appointed as auditors of the Company with immediate effect to hold office until the conclusion of the next annual general meeting and the directors of the Company be authorised to fix their remuneration.”

By Order of the Board
RNA Holdings Limited
Chan Fat Chu, Raymond
Chairman

Hong Kong, 16 August 2004

Notes:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy or more than one proxy (for member holding two or more shares) to attend and vote in his/her stead. A proxy need not be a member of the Company.
2. The instrument appointing a proxy must be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same.

3. In order to be valid, the completed proxy form together with any power of attorney or other authority (if any) under which it is signed, or a certified copy of such power of attorney must be deposited at the office of the Company's share registrar, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournments thereof.

As at the date of this announcement, the board of directors of the Company comprises of Messrs. Chan Fat Chu, Raymond (Chairman), Chan Fat Leung, Alexander (Deputy Chairman) who are both also the Executive Directors, and Messrs. Tang Man Ching and Lim Siang Kai, the Independent Non-Executive Directors.

Please also refer to the published version of this announcement in The Standard.