

Shareholder Information



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STAKEHOLDER RELATIONS

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Rebecca Chan, Senior Vice President

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Shareholder Information

FINANCIAL CALENDAR

2004 annual general meeting	31 March 2004
Announcement of first quarter results	12 May 2004
Announcement of interim results	11 August 2004
Ex-dividend date for interim dividend	3 September 2004
Book closing dates for interim dividend	7-9 September 2004
Record date for interim dividend	9 September 2004
Payment date for interim dividend	on or about 13 September 2004
Announcement of third quarter results	November 2004*
Announcement of final results	February 2005*

* *subject to change*

SHARE INFORMATION

Stock Code

Stock Exchange, Hong Kong	388
Access to Reuters	0388.HK
Access to Bloomberg	388 HK Equity

Board lot 2,000 shares

Price and Turnover History

2004	Price per Share		Turnover (in millions)	
	High (HK\$)	Low (HK\$)	Shares	HK\$
January	21.90	16.90	164.3	3,187.0
February	21.15	18.60	128.0	2,572.3
March*	21.15	16.30	152.6	2,984.6
April	17.30	15.05	85.3	1,377.4
May	16.90	14.40	103.2	1,622.6
June	16.25	14.70	95.2	1,476.9

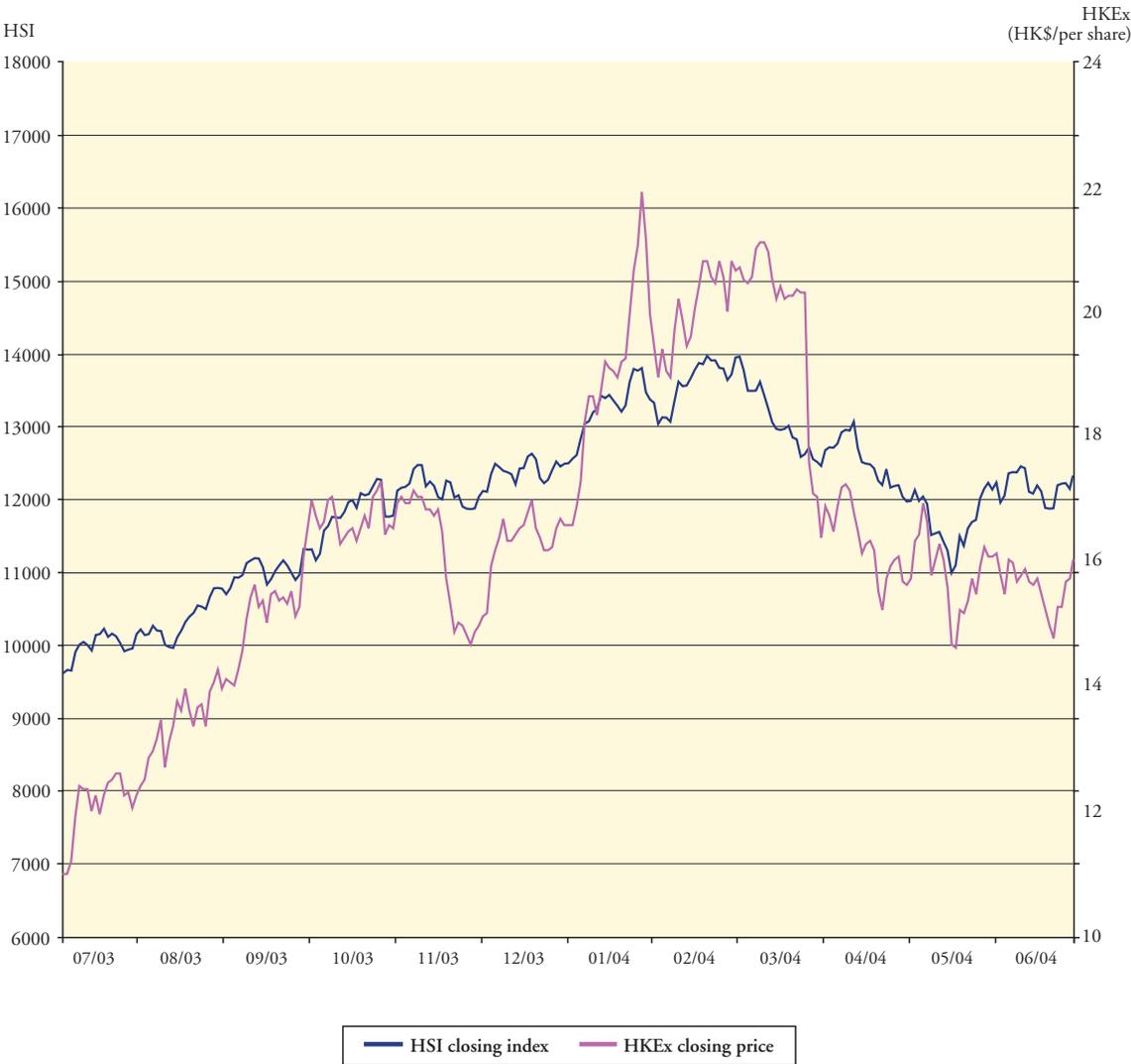
* *Shares traded ex-dividend on 24 March 2004 (2003 final and special dividends in the sum of HK\$0.42 per share and HK\$1.68 per share respectively)*

Shareholder Information

Market Capitalisation

Market Capitalisation as at 30 June 2004 HK\$16,904 million
(Issued capital: 1,056,472,846 shares, market price at 30 June 2004: HK\$16 per share)

Share Price of HKEx compared with Hang Seng Index



Shareholder Information

Analysis of Shareholdings

Shareholdings according to the Register of Members as at 30 June 2004

Size of holding	Number of shareholders	% of shareholders	Number of shares ('000)	% of total issued capital
1 – 1,000	19	1.42%	5	0.00%
1,001 – 5,000	582	43.43%	1,601	0.15%
5,001 – 10,000	312	23.28%	2,616	0.25%
10,001 – 100,000	267	19.93%	9,333	0.88%
100,001 and above	160	11.94%	1,042,918	98.72%
Total	1,340	100.00%	1,056,473	100.00%

Further analysis of share ownership as at 30 June 2004

Category	Number of shares ('000)	% of total issued capital
Individual ¹	136,843	12.95%
<i>Local</i>	<i>133,800</i>	<i>12.66%</i>
<i>Overseas</i>	<i>3,043</i>	<i>0.29%</i>
Corporate ²	22,181	2.10%
Institutions ³	517,980	49.03%
<i>Local</i>	<i>52,578</i>	<i>4.98%</i>
<i>Overseas</i>	<i>465,402</i>	<i>44.05%</i>
Exchange Participants ⁴	258,937	24.51%
Custodian banks ⁵	120,532	11.41%
Total	1,056,473	100.00%

The ownership analysis is according to the best estimate of information obtained from HKEx Register of Members, HKSCC Participant Shareholding Report, and a survey of selected custodian banks and Exchange Participants conducted in July 2004

Notes:

- ¹ Shares owned by individuals other than those who are Exchange Participants.
- ² Shares owned by companies other than those who are Institutions, Exchange Participants, Custodian banks, and HKSCC Nominees Limited.
- ³ Institutional investors identified by the five custodian banks and four Exchange Participants which are within top twelve holders of HKEx shares in HKSCC Nominees Limited, and the investment companies as shown in the HKEx Register of Members and HKSCC Participant Shareholding Report.
- ⁴ Exchange Participants include Stock Exchange Participants and Futures Exchange Participants.
- ⁵ Custodian banks excluding HKSCC Nominees Limited and holdings held for clients by the five custodian banks as mentioned in note 3 above.

Shareholder Information

Shareholdings according to the Register of Members as at 30 June 2003

Size of holding	Number of shareholders	% of shareholders	Number of shares ('000)	% of total issued capital
1 – 1,000	16	1.04%	6	0.00%
1,001 – 5,000	759	49.51%	2,143	0.20%
5,001 – 10,000	364	23.74%	3,026	0.29%
10,001 – 100,000	238	15.53%	7,511	0.72%
100,001 and above	156	10.18%	1,034,269	98.79%
Total	1,533	100.00%	1,046,955	100.00%

Further analysis of share ownership as at 30 June 2003

Category	Number of shares ('000)	% of total issued capital
Individual ¹	105,649	10.09%
<i>Local</i>	<i>102,681</i>	<i>9.81%</i>
<i>Overseas</i>	<i>2,968</i>	<i>0.28%</i>
Corporate ²	16,084	1.54%
Institutions ³	532,977	50.90%
<i>Local</i>	<i>31,176</i>	<i>2.97%</i>
<i>Overseas</i>	<i>501,801</i>	<i>47.93%</i>
Exchange Participants ⁴	275,410	26.31%
Other nominees/banks ⁵	116,835	11.16%
Total	1,046,955	100.00%

The ownership analysis is according to the best estimate of information obtained from HKEx Register of Members, HKSCC Participant Shareholding Report, and a survey of selected custodian banks conducted in July 2003

Notes:

- ¹ Shares owned by individuals other than those who are Exchange Participants.
- ² Shares owned by companies other than those who are Exchange Participants and nominees/banks.
- ³ Institutional investors identified by the six major custodians and HKSCC Nominees Limited.
- ⁴ Exchange Participants include Stock Exchange Participants and Futures Exchange Participants.
- ⁵ Other nominees/banks excluding HKSCC Nominees Limited and the six major custodians.